

Weekly Equities Note



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AIB-AXYS Weekly Equities Note

24th June 2024



SSA Equity Market Performance

w/w (%)	YTD (%)
▼ (0.8%)	▲ 22.4%
▼ (0.6%)	▲ 20.8%
▼ (0.3%)	▲ 15.8%
▲ 0.5%	▲ 7.4%
▼ (0.2%)	▲ 33.4%
▲ 0.6%	▲ 21.0%
▲ 1.0%	▲ 7.2%
▼ (0.2%)	▲ 3.4%
▲ 0.8%	▲ 3.9%
▲ 2.4%	▲ 8.7%
▲ 3.5%	▲ 3.7%
▲ 0.5%	▲ 8.7%
	▼ (0.8%) ▼ (0.6%) ▼ (0.3%) ▲ 0.5% ▼ (0.2%) ▲ 0.6% ▲ 1.0% ▼ (0.2%) ▲ 0.8% ▲ 2.4% ▲ 3.5%

Source: African Markets, AIB-AXYS Research

Regional Perspective

African equity markets registered bearish sentiment in the week, to clock a median return of **0.5%**.

South Africa was the best performing market posting a 3.5% w/w return, whereas Kenya was the least performing market in the week posting a discount of 0.8%.

Kenya posted a week-on-week average discount of **-0.8%** - dragging the 2024 YTD performance to **22.4%**.

Weekly Market Summary

Statistic	Latest Week	Previous Week	% change
Market Cap (KES Bn)	1,761.55	1,775.86	▼ (0.8%)
Nairobi All Share Index	112.75	113.66	▼ (0.8%)
NSE-10 Index	1,146.94	1,157.34	▼ (0.9%)
NSE-20 Index	1,730.28	1,744.34	▼ (0.8%)
NSE-25 Index	2,924.81	2,948.23	▼ (0.8%)

Source: NSE, AIB-AXYS Research

Kenyan Equities Market Performance

The market registered bearish sentiments as signaled by the **0.8% drop** in the Nairobi All-Share index (NASI) to close at **112.75 points**. Trading activity increased **6.3%** in the week to **KES 1,197.57Mn**, up from **KES 1,126.84Mn** in the previous week.

Foreign investors were relatively inactive players in the week, with their participation rate decreasing to 22.4% of total market activity. Yet, foreign investors remained net bullish on Kenyan equities in the week – to clock net inflows totaling KES 161.90Mn.

Participation Mix



■ Foreign Investors ■ Domestic Investors

Trading Activity Stats

Statistic	Latest Week	Previous Week	% change
Equity Turnover (KES, Mn)	1,197.57	1,126.84	▲ 6.3%
Foreigner buys (KES Mn)	349.20	634.21	▼ (44.9%)
Foreigner sales (KES Mn)	187.30	438.10	▼ (57.2%)
Net foreign flows (KES, Mn)	161.90	196.10	▼ (17.4%)
Foreign Participation Rate	22.4%	47.6%	▼ (25.2%)

Source: NSE, AIB-AXYS Research

Source: NSE, AIB-AXYS Research

AIB-AXYS Weekly Equities Note



Top Net Foreigner Buys

Сотрапу	Closing Price	Turnover (KES '000')
Equity Group Holdings Plc	43.40	136,430.98
KCB Group Plc	34.15	57,968.48
I&M Group Plc	21.45	37,667.49
ABSA Bank Kenya Plc	13.95	14,191.16
Standard Chartered Bank Kenya Ltd	193.75	10,430.38

Source: NSE, AIB-AXYS Research

Top Net Foreigner Sales

Company	Closing Price	Turnover (KES '000')
Safaricom Plc	18.15	(82,185.77)
British American Tobacco Kenya Plc	354.50	(10,786.28)
Kakuzi Plc	367.50	(1,227.60)
Kenya Re- Insurance Corporation Ltd	2.83	(1,121.70)
Diamond Trust Bank	46.30	(702.10)

Source: NSE, AIB-AXYS Research

Top Traded Counters

Company	Turnover (KES Mn)	Closing Price	% price change
Safaricom Plc	275.69	18.15	▼ (0.3%)
Equity Group Holdings Plc	220.38	43.40	▼ (1.1%)
ABSA Bank Kenya Plc	136.17	13.95	▲ 0.4%
KCB Group Plc	111.49	34.15	▼ (3.7%)
The Co-operative Bank of Kenya Ltd	101.62	13.00	▼ (3.0%)

Source: NSE, AIB-AXYS Research

Stock Commentary

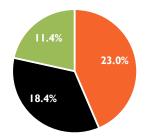
Safaricom Plc was the most traded counter in the week with aggregate turnover clocking **KES 275.69Mn** – representing **23.0%** of total market activity.

Bullish foreigner sentiment was skewed on **Equity Group Plc**, which registered net inflows amounting to **KES 136.43Mn** in the week. On the flipside, bearish foreigner sentiment was most pronounced on **Safaricom Plc**, which registered net outflows amounting to **KES 82.19Mn**.

Corporate Actions

Company	Interim Dividend	Final Dividend	Book Closure	Dividend Payment
Limuru Tea Plc		KES 1.00	15-Apr-24	30-Jun-24
British America Tobacco		KES 45.00	24-May-24	26-Jun-24
Equity Group Holdings		KES 4.00	24-May-24	28-Jun-24
Diamond Trust Bank Kenya		KES 6.00	24-May-24	28-Jun-24
Bamburi Cement		KES 5.47	24-May-24	25-Jul-24
Nairobi Securities Exchange		KES 0.16	30-May-24	3 I - Jul-24
Kakuzi Plc		KES 24.00	31-May-24	I 5-Jun-24
BOC Kenya		KES 6.05	31-May-24	21-Jul-24
CIC Insurance		KES 0.13	04-Jun-24	08-Jul-24
Liberty Kenya Holdings		KES 0.373	I 4-Jun-24	24-Aug-24
BK Group		FRW 24.18	I 4-Jun-24	01-Jul-24
Kenya Re		KES 0.30	25-Jun-24	09-Aug-24
Kenya Re (1:1 Bonus Share Issue)			25-Jun-24	09-Aug-24
Total Energies		KES 1.92	27-Jun-24	3 I - Jul-24
Umeme Limited		UGX 54.20	28-Jun-24	19-Jul-24
Safaricom Plc		KES 0.65	3 I -Jul-24	31-Aug-24
Laptrust Imara I-REIT		KES 0.57	ТВА	ТВА

Top 3 Traded Counters



- Safaricom Plc
- Equity Group Holdings Plc
- ABSA Bank Kenya Plc

Source: NSE, AIB-AXYS Research

Top Gainers

Сотрапу	Closing Price	W/W Change (%)
Kapchorua Tea	269.00	▲ 6.1%
Unga Group Ltd	13.65	▲ 4.2%
I&M Group Plc	21.45	▲ 4.1%
Flame Tree Group Holdings Ltd	1.17	▲ 3.5%
Carbacid Investments Plc	17 90	▲ 2.3%

Top Losers

Company	Closing Price	W/W Change (%)
Trans-Century Plc	0.38	▼ (22.4%)
Longhorn Publishers Plc	2.10	▼ (14.6%)
Car & General	20.00	▼ (12.5%)
E.A Portland Cement Co. Ltd	5.74	▼ (10.9%)
Nairobi Business Ventures Ltd	2.19	▼ (8.4%)

Source: NSE, AIB-AXYS Research

AIB-AXYS Equities Market Snapshot

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AGRICULTURAL	Current Price	Daily Change (%)	YTD change	Volumes Traded	Book Value per Share	Market Cap (KES, Mn)	Trailing EPS	Dividend Per Share	P/E Ratio	P/B Ratio	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)
Eaagads Ltd	12.85	- Change (%)	(%) ▼ (7.9%)	0	35.67	413.2	(0.49)	rer Share	(26.1x)	0.4x	0.0%	0.0%	0.0%	0.0%
Kakuzi Plc	367.50	▲ 4.0%	▼ (4.5%)	4,300	302.55	7,203.0	23.14	24.00	15.9x	1.2x	6.5%	103.7%	7.6%	6.3%
Kapchorua Tea Kenya Plc	269.00	▲ 3.9%	▲ 25.1%	4,200	242.08	2,104.7	53.23	25.00	5.1×	l.lx	9.3%	62.2%	22.0%	15.8%
The Limuru Tea Co. Plc	380.00	-	-	0	80.09	912.0	3.38	1.00	112.4x	4.7x	0.3%	29.6%	4.2%	3.6%
Sasini Plc	18.90 277.25	▲ 0.3% ▲ 1.9%	▼ (5.5%)	400 12,000	63.16 368.88	4,310.2 4,855.4	1.70 41.45	30.00	11.1x	0.3x	5.3% 10.8%	41.5% 103.4%	2.7% 11.2%	2.2% 8.4%
Williamson Tea Kenya Plc Industry Median	211.25	▲ 1.1%	▲ 33.3% ▼ (2.3%)	12,000	368.88	19,798.5	41.45	30.00	6.7x 8.9x	0.8x	5.9%	51.8%	5.9%	4.9%
·	Current	Daily	YTD change	Volumes	Book Value	Market Cap		Dividend			Dividend	Payout		
AUTOMOBILES & ACCESSORIES	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Car & General (K) Ltd	20.00	▼ (3.4%)	▼ (20.0%)	1,000	142.92	802.1	(3.33)	-	(6.0x)	0.1x	0.0%	0.0%	0.0%	0.0%
BANKING	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
ABSA Bank Kenya Plc	Price 13.95	Change (%) ▼ (0.7%)	(%) ▲ 21.8%	Traded 70,300	per Share 13.81	(KES, Mn) 75,769.9	3.28	Per Share 1.55	4.3x	1.0x	yield (%)	Ratio (%) 51.5%	23.7%	3.6%
BK Group Plc	34.00	▲ 9.7%	▼ (5.0%)	100	49.40	30,489.8	10.93	3.90	3.1x	0.7x	11.5%	38.0%	22.1%	3.8%
Diamond Trust Bank Kenya Ltd	46.30	▲ 0.7%	▲ 2.8%	24,500	290.99	12,945.6	25.34	6.00	1.8x	0.2x	13.0%	24.4%	8.7%	1.2%
Equity Group Holdings Plc	43.40	▼ (0.2%)	▲ 29.0%	777,900	57.97	163,777.5	11.94	4.00	3.6x	0.7x	9.2%	36.0%	20.6%	2.7%
HF Group Plc	4.12	▲ 4.3% • 0.3%	▲ 18.4% ▲ 22.4%	15,600	23.41	1,584.6	1.01	-	4.1x	0.2x	0.0%	0.0%	4.3%	0.6%
I&M Group Plc KCB Group Plc	21.45 34.15	▲ 0.2%	▲ 22.6% ▲ 55.9%	51,800 1,713,500	52.76 72.03	35,470.2 109,739.8	8.10 19.54	2.55	2.6x 1.7x	0.4x 0.5x	0.0%	33.4% 0.0%	15.4% 27.1%	2.5% 3.1%
NCBA Group Plc	40.90	▼ (0.6%)	▲ 5.0%	53,100	59.96	67,383.5	13.16	4.75	3.1x	0.7x	11.6%	36.5%	21.9%	3.1%
Stanbic Holdings Plc	113.75	-	▲ 4.6%	8,200	173.41	44,967.8	31.37	15.35	3.6x	0.7x	13.5%	49.9%	18.1%	2.7%
Standard Chartered Bank Kenya Ltd	193.75	▼ (1.0%)	▲ 19.6%	18,600	179.87	73,208.5	40.04	29.00	4.8x	l.lx	15.0%	80.2%	22.3%	3.9%
The Co-operative Bank of Kenya Ltd	13.00	▼ (0.4%)	▲ 14.0% ▲ 18.4%	188,000	19.35	76,273.3 691.610.6	3.92	1.50	3.3x 3.3x	0.7x	11.5%	38.3% 36.5%	20.3%	3.4%
Industry Median	Current	Daily	↑ 18.4% YTD change	Volumes	Book Value	Market Cap		Dividend	3.3X	U./X	Dividend	Payout	20.0%	3.1%
COMMERCIAL AND SERVICES	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Eveready East Africa Ltd	1.44	▼ (5.9%)	▲ 33.3%	9,000	0.30	302.4	(0.28)	-	(5.1x)	4.9x	0.0%	0.0%	0.0%	0.0%
Express Kenya Plc	2.97	▼ (8.6%)	▼ (19.7%)	100	10.90	141.7	(2.17)	-	(1.4x)	0.3×	0.0%	0.0%	0.0%	0.0%
Homeboyz Entertainment Plc	4.66 2.10	▼ (9.1%)	▼ (12.9%)	0	0.27	294.5 572.1	(0.97)	-	(4.8x)	17.4x 5.3x	0.0%	0.0%	0.0%	0.0%
Longhorn Publishers Plc Nairobi Business Ventures Ltd	2.10	▼ (9.1%) -	▼ (12.9%) ▼ (18.9%)	0	0.39	2,964.6	0.01	-	(0.9x) 237.1x	5.3× 4.5×	0.0%	0.0%	1.9%	1.6%
Nation Media Group Plc	17.25	▼ (6.8%)	▼ (14.0%)	3,000	39.61	3,577.6	(1.10)	-	(15.7x)	0.4x	0.0%	0.0%	0.0%	0.0%
Sameer Africa Plc	2.22	▲ 3.7%	▼ (2.2%)	1,500	1.70	617.9	0.17	-	13.1x	1.3x	0.0%	0.0%	10.0%	3.2%
Standard Group Plc	6.52	▲ 4.8%	▼ (15.8%)	900	0.96	532.9	(7.93)	-	(0.8x)	6.8x	0.0%	0.0%	0.0%	0.0%
TPS Eastern Africa (Serena) Ltd	14.00	▲ 5.0%	▼ (14.9%) ▲ 23.5%	0 3,700	57.78 -11.73	2,550.4	2.89	-	4.8x	0.2x	0.0%	0.0%	5.0%	2.6% 0.0%
Uchumi Supermarket Plc WPP Scangroup Plc	0.21 2.13	▼ (1.4%)	▼ (2.3%)	14,800	12.21	76.6 920.5	(5.56)		(0.0x) 6.9x	(0.0x) 0.2x	0.0%	0.0%	2.5%	1.7%
Industry Median		-	▼ (12.9%)	,,,,,		12,551.3			(0.6x)	0.9x	0.0%	0.0%	0.0%	0.0%
CONSTRUCTION A ALLES	Current	Daily	YTD change	Volumes	Book Value	Market Cap	T ::: FDC	Dividend	D/E D .:	D/D D ::	Dividend	Payout	BOE (0/)	BOA (0/)
CONSTRUCTION & ALLIED	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Bamburi Cement Ltd	42.80	▲ 1.9%	▲ 19.4%	22,300	99.86	15,534.7	1.85	5.47	23.2x	0.4x	12.8%	296.3%	1.8%	1.5%
Crown Paints Kenya Plc E.A Cables Ltd	35.40 0.99	- ▲ 3.1%	▼ (0.7%) ▲ 2.1%	0 6,900	25.92 1.45	5,039.6 250.6	(0.20)		(177.0x) (1.0x)	1.4x 0.7x	0.0%	0.0%	0.0%	0.0%
E.A Portland Cement Co. Ltd	5.74	▼ (3.4%)	▼ (28.3%)	28,300	204.83	516.6	(14.19)		(0.4x)	0.0x	0.0%	0.0%	0.0%	0.0%
Industry Median		▲ 1.0 %	▲ 0.7%			21,341.5			(0.7x)	0.6x	0.0%	0.0%	0.0%	0.0%
ENERGY & PETROLEUM	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout		
								Per Share					ROF (%)	ROA (%)
IVC C DI-	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)			22		yield (%)	Ratio (%)	ROE (%)	ROA (%)
Kengen Co. Plc	2.41	▲ 0.4%	▲ 19.9%	Traded 226,100	41.72	15,892.8	0.72	0.30	3.3x	0.1x	12.4%	39.5%	1.7%	0.9%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc				Traded					3.3x (1.1x) 5.2x					
Kenya Power & Lighting Co Plc	2.41 1.73	▲ 0.4% ▲ 1.2%	▲ 19.9% ▲ 21.8%	Traded 226,100 82,200	41.72 29.13	15,892.8 3,376.0	0.72 (1.64)	0.30	(I.Ix)	0.1x 0.1x	12.4% 0.0%	39.5% 0.0%	1.7% 0.0%	0.9%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc	2.41 1.73 23.45	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8%	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9%	Traded 226,100 82,200 20,500 24,500	41.72 29.13 51.19 19.64	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6	0.72 (1.64) 4.48	0.30 - 1.92 3.11	(I.Ix) 5.2x	0.1× 0.1× 0.5×	12.4% 0.0% 8.2% 18.8%	39.5% 0.0% 42.9% 1287.5% 41.2%	1.7% 0.0% 8.8%	0.9% 0.0% 3.7%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd	2.41 1.73 23.45 16.50	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8%	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change	Traded 226,100 82,200 20,500 24,500 Volumes	41.72 29.13 51.19 19.64 Book Value	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap	0.72 (1.64) 4.48	0.30 - 1.92 3.11 Dividend	(1.1x) 5.2x 68.3x	0.1× 0.1× 0.5× 0.8×	12.4% 0.0% 8.2% 18.8% 10.3%	39.5% 0.0% 42.9% 1287.5% 41.2%	1.7% 0.0% 8.8% 1.2%	0.9% 0.0% 3.7% 0.5%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE	2.41 1.73 23.45 16.50 Current Price	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%)	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%)	Traded 226,100 82,200 20,500 24,500 Volumes Traded	41.72 29.13 51.19 19.64 Book Value per Share	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn)	0.72 (1.64) 4.48 0.24	0.30 - 1.92 3.11	(I.1x) 5.2x 68.3x 4.3x	0.1x 0.1x 0.5x 0.8x 0.3x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%)	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%)	1.7% 0.0% 8.8% 1.2% 1.5%	0.9% 0.0% 3.7% 0.5% 0.7%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median	2.41 1.73 23.45 16.50	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8%	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change	Traded 226,100 82,200 20,500 24,500 Volumes	41.72 29.13 51.19 19.64 Book Value	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap	0.72 (1.64) 4.48 0.24	0.30 - 1.92 3.11 Dividend Per Share	(I.Ix) 5.2x 68.3x 4.3x	0.1x 0.1x 0.5x 0.8x 0.3x	12.4% 0.0% 8.2% 18.8% 10.3%	39.5% 0.0% 42.9% 1287.5% 41.2%	1.7% 0.0% 8.8% 1.2% 1.5%	0.9% 0.0% 3.7% 0.5% 0.7 %
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% -	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83	▲ 0.4%	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30	(I.Ix) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - - 4 1.4% ▼ (0.3%)	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37	(I.Ix) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83	▲ 0.4%	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30	(I.Ix) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% -	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - ▲ 1.4% ▼ (0.3%) - Daily Change (%)	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 200 0 Volumes Traded	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12)	Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 6.2% Dividend yield (%)	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%)	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 200 0 Volumes Traded 68,000	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8	0,72 (1,64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x)	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x P/B Ratio 0.5x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 6.2% Dividend Dividend 7.9% 7.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%)	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.11% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%)
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - ▲ 1.4% ▼ (0.3%) - Daily Change (%)	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 200 0 Volumes Traded	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11)	Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x)	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.3x 1.0x 0.5x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 19.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 6.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 Volumes Traded 1,100 41,600 200 1,401,700 0 Volumes Traded 68,000 34,600	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8	0,72 (1,64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60 -	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x)	0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x P/B Ratio 0.5x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 6.2% Dividend Dividend 7.9% 7.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%)	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.11% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%)
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% -	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 Volumes Traded 1,100 41,600 200 0 Volumes Traded 68,000 34,600 0	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 137.8 153.4 108.4	0,72 (1,64) 4,48 0,24 Trailing EPS 1,29 0,57 59,00 1,78 1,22 (1,12) Trailing EPS (5,01) (0,11) (19,22)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60 -	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x)	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x)	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 0.0% Dividend yield (%) 7.0% 0.0% 0.0% 0.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7% 0.0%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - ■ 1.4% ▼ (0.3%) - □ Daily Change (%) ▼ (1.8%) ▲ 6.3% - ▲ 0.4% ▼ (7.3%) □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 24,500 200 1,401,700 200 0 1,401,700 200 0 1,401,700 34,600 0 1,100 1,528,000	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x	0.1x 0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x	12.4% 0.0% 8.2% 8.2% 10.3% 10.3% 10.3% 10.3% 10.6% 6.0% 10.6% 6.4% 0.0% 6.2% 10.6% 6.2% 0.0% 0.0% 0.0% 0.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 2.4%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - ■ 1.4% ▼ (0.3%) - □ Daily Change (%) ▼ (1.8%) ▲ 6.3% - ■ 0.4% ▼ (7.3%) □ Daily	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 41,600 200 1,401,700 200 0 Volumes Traded 68,000 34,600 0 1,1528,000 Volumes	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share - 0.60 Dividend	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x)	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x)	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 6.2% Dividend 7.0% 0.0% 0.0% 0.0% 0.0%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7% 0.0%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 54,600 0 1,100 1,528,000 Volumes Traded 58,000 34,600 0 1,100 1,528,000 Volumes Traded	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 108.4 142.6 6,265.9 Market Cap (KES, Mn)	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS	Dividend Per Share 0.13 14.30 0.30 0.37 - Dividend Per Share	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%)	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%)	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% ROA (%)
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 54,600 0 1,100 1,528,000 Volumes Traded 68,000 34,600 0 1,100 1,528,000 Volumes Traded 95,700	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07	Dividend Per Share 0.13 14.30 0.30 0.37 - Dividend Per Share	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio	0.1x 0.1s 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1tx (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 228.6%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 54,600 0 1,100 1,528,000 Volumes Traded 58,000 34,600 0 1,100 1,528,000 Volumes Traded	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 108.4 142.6 6,265.9 Market Cap (KES, Mn)	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07	Dividend Per Share 0.13 14.30 0.30 0.37 - Dividend Per Share	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%)	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%)	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% ROA (%)
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 6.00	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) □	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▲ 50.5% ▲ 57.7% - ▲ 12.6% YTD change (%) ▲ 2.4% ▼ (8.1%) • ▼ (17.1%) ▼ (26.9%) ▼ (8.1%) YTD change (%) ▼ (3.3%) YTD change (%) ▼ (8.1%) YTD change (%) ▼ (8.1%)	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 1,401,700 200 0 1,100 1,528,000 Volumes Traded 95,700 Volumes Traded 1,000 Volu	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 92.57	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS	Dividend Per Share 0.13 1.430 0.30 0.37 Dividend Per Share 0.60 Dividend Per Share 0.10 Dividend Per Share 0.10 Dividend Per Share 0.10	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x	12.4% 0.0% 8.2% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 10.6% 6.4% 0.0% 6.4% 0.0% 6.2% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 28.6% Payout Ratio (%) 59.7%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 2.4% 0.0% 0.0% 0.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% ROA (%) 0.9%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 6.00 Current Price 6.00 Current Price 6.00 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▼ (2.7%) ▲ 50.5% ▲ 57.7%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 1,401,700 200 0 1,100 34,600 0 1,1528,000 Volumes Traded 95,700 Volumes Traded 1,000 28,200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68	Dividend Per Share O.30 0.31 14.30 0.30 0.37 Dividend Per Share 0.60 Dividend Per Share 0.15 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.10	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 0.0x 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x	12.4% 0.0% 8.2% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 6.0% 10.6% 6.4% 0.0% 6.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8% 14.1%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 28.6% Payout Ratio (%) 29.8%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% ROE (%) 1.0% ROE (%) 11.0% 34.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% ROA (%) 0.9% ROA (%) 0.9%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) □	▲ 19.9%	Traded 226,100 82,200 20,500 4,500 20,500 1,100 200 1,401,700 200 1,401,700 34,600 0 1,100 1,528,000 Volumes Traded 95,700 Volumes Traded 1,000 Volumes Traded 1,000 1,0	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 10.18 10.	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20	Dividend Per Share 0.30 0.37 0.37 0.37 0.37 0.30 0.37 0.30 0.37 0.60 0.60 0.60 0.60 0.170	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7xx) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x	0.1x 0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8% 14.1% 9.5%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 30.6% 30	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 2.4% 0.0% 0.0% 0.0% ROE (%) 1.0% ROE (%) 11.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% ROA (%) 0.9%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 6.00 Current Price 6.00 Current Price 6.00 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% - □	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▼ (2.7%) ▲ 50.5% ▲ 57.7%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 41,600 200 1,401,700 200 0 1,401,700 200 0 1,100 34,600 0 1,1528,000 Volumes Traded 95,700 Volumes Traded 1,000 28,200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68	Dividend Per Share O.30 0.31 14.30 0.30 0.37 Dividend Per Share 0.60 Dividend Per Share 0.15 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share 0.10	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x	0.1x 0.1x 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 0.0x 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x	12.4% 0.0% 8.2% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 6.0% 10.6% 6.4% 0.0% 6.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8% 14.1%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 28.6% Payout Ratio (%) 29.8%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% ROE (%) 1.0% ROE (%) 11.0% 34.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% ROA (%) 0.9% ROA (%) 0.9%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 89.00 354.50 17.90 142.75	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) ▼ (1.8%) ▼ (1.8%) ■ 0.4% ▼ (7.3%) ■ Daily Change (%) ▼ (1.0%) □ Daily Change (%) ▼ (1.0%) □ Daily ○ Change (%) ▼ (0.6%) ▼ (0.6%) ▼ (0.6%)	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▲ 50.5% ▲ 57.7% - ▲ 12.6% YTD change (%) ▲ 2.4% ▼ (8.1%) ▼ (26.9%) ▼ (8.1%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%)	Traded 226,100 82,200 20,500 21,500 24,500 24,500 20,500 1,100 200 1,401,700 200 0 1,100 1,528,000 20,100 1,528,000 20,700 200 20,200 28,200 142,000 2,300 2,300	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 Book Value per Share 10.18	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 137.8 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59,00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 1.0.14 55.68 3.20 10.62	Dividend Per Share 0.30 0.37 0.37 0.37 0.50 0.60 0.60 0.60 0.60 0.60 0.60 0.60	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x	0.1x 0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x 1.1x 3.8x	12.4% 0.0% 8.2% 10.3% 10.3% 10.3% 10.3% 10.3% 10.6% 6.0% 6.0% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 6.8% 14.1% 9.5% 3.9%	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 2.4% 0.0% 0.0% 1.0% ROE (%) 11.0% ROE (%) 11.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Unga Group Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 1.17	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) ▼ (1.8%) ▼ (1.8%) ■ 0.4% ▼ (7.3%) ■ Daily Change (%) ▼ (1.0%) □ Daily Change (%) ▼ (1.0%) □ Daily ○ Change (%) ▼ (0.6%) ▼ (0.6%) ▼ (0.6%)	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▼ (2.7%) ▲ 50.5% ▲ 57.7%	Traded 226,100 82,200 20,500 24,500 24,500 24,500 24,500 20,500 64,600 200 1,401,700 200 0 1,100 1,528,000 20,200 28,200 24,200 200 200	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 18 18 18 18 18 18 18 18 18 18 18 18 18	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4 208.3 250.9 1,033.4	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60 Dividend Per Share 6.05 50.00 1.70 5.50	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x (2.8x) 150.0x (1.4x)	0.1x 0.1x 0.1s 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x 1.1x 3.8x 0.2x 9.2x 0.2x 9.2x 0.2x	12.4% 0.0% 8.2% 8.2% 10.3% 10.3% 10.3% 10.3% 10.6% 6.0% 6.0% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 1.0% ROE (%) 11.0% ROE (%) 11.0% 11.0% 34.3% 19.6% 28.5% 0.0% 6.1% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
Kenya Power & Lighting Co Pic TotalEnergies Marketing Kenya Pic Umeme Ltd Industry Median INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic British American Tobacco Kenya Pic Carbacid Investments Pic East African Breweries Pic Flame Tree Group Holdings Ltd Kenya Orchards Ltd Kenya Orchards Ltd Kenya Orchards Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 6.100 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) ▼ (0.3%) ▼ (1.8%) ▼ (1.8%) ■ 6.3% ▼ (7.3%) ■ Daily Change (%) ▼ (1.0%) □ Daily Change (%) ▼ (1.0%) □ Totally ○ To	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▲ 50.5% ▲ 50.5% ▲ 57.7% - ▲ 12.6% YTD change (%) ▲ 12.6% YTD change (%) ▼ (17.1%) ▼ (26.9%) ▼ (0.3%) YTD change (%) ▼ (13.0%) ▲ 8.5% ▼ (13.0%) ▲ 19.3% ▲ 19.3% ▲ 12.5% - ▼ (19.0%) ▲ 8.5%	Traded 226,100 82,200 20,500 41,600 20,500 1,401,700 200 1,401,700 200 1,528,000 1,100 1,528,000 Volumes Traded 1,000 Volumes 1,	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 Book Value per Share 7.21 Took Value per Share 7.21 Took Value per Share 92.57 162.50 16.33 37.27 7.36 2.12 77.52	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4 208.3 250.9 1,033.4 191,454.7	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share	(1.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (1.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x (2.8x) 150.0x	0.1x 0.1x 0.1s 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 1.0x 2.2x 1.1x 3.8x 0.2x 9.2x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 2.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 1.0% ROE (%) 11.0% 34.3% 19.6% 28.5% 0.0% 6.1%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 7.7% 0.0% 1.7% 0.0% 1.7% 0.0% 1.7% 0.0% 1.7% 0.0% 1.7% 0.0% 1.2%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Unga Group Ltd	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 89.00 354.50 17.90 142.75 1.17 19.50 13.65	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) ▼ (1.8%) ▼ (1.8%) ▼ (1.8%) ■ 1.4% ▼ (7.3%) ■ 1.4% ▼ (7.3%) ■ 1.4% ▼ (7.3%) ■ 1.4% ▼ (7.3%) ■ 1.4% ▼ (7.3%) ■ 1.4% ▼ (0.6%) ▼ (1.0%) □ 1.0% □ 1.0	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▲ 55.3% YTD change (%) ▲ 12.6% YTD change (%) ▲ 12.6% YTD change (%) ▼ (17.1%) ▼ (26.9%) ▼ (8.1%) ▼ (18.1%) YTD change (%) ▼ (13.0%) ▼ (13.0%) ▲ 8.5% ▼ (19.0%) ▲ 8.5% YTD change	Traded 226,100 82,200 20,500 41,600 20,500 1,401,700 200 0 1,100 1,528,000 1,100 1,528,000 1,100 2,300 2,300 200 0 0 Volumes	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 Book Value per Share 7.21 Book Value per Share 92.57 162.50 16.33 37.27 7.36 2.12 72.52	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 13,045.1 7,923.4 3,117.8 464.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 137.8 137.8 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4 208.3 250.9 1,033.4 191,454.7 Market Cap	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13	Dividend Per Share 0.30 0.37 0.37 0.37 0.30 0.37 0.50 0.60 0.60 0.60 0.60 0.60 0.60 0.60	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x (2.8x) 150.0x (1.4x)	0.1x 0.1x 0.1s 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x 1.1x 3.8x 0.2x 9.2x 0.2x 9.2x 0.2x	12.4% 0.0% 8.2% 10.3% 10.3% 10.3% 10.3% 10.3% 10.6% 6.0% 6.0% 6.0% 6.2% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 2.7% 10.6% 10.	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1% 0.0% 0.0% 0.0% 0.0% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 1.0% ROE (%) 11.0% ROE (%) 11.0% 11.0% 34.3% 19.6% 28.5% 0.0% 6.1% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 6.00 Current Price 6.100 Current	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) ▼ (0.3%) ▼ (1.8%) ▼ (1.8%) ■ 6.3% ▼ (7.3%) ■ Daily Change (%) ▼ (1.0%) □ Daily Change (%) ▼ (1.0%) □ Totally ○ To	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▲ 50.5% ▲ 50.5% ▲ 57.7% - ▲ 12.6% YTD change (%) ▲ 12.6% YTD change (%) ▼ (17.1%) ▼ (26.9%) ▼ (0.3%) YTD change (%) ▼ (13.0%) ▲ 8.5% ▼ (13.0%) ▲ 19.3% ▲ 19.3% ▲ 12.5% - ▼ (19.0%) ▲ 8.5%	Traded 226,100 82,200 20,500 41,600 20,500 1,401,700 200 1,401,700 200 1,528,000 1,100 1,528,000 Volumes Traded 1,000 Volumes 1,	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 Book Value per Share 7.21 Took Value per Share 7.21 Took Value per Share 92.57 162.50 16.33 37.27 7.36 2.12 77.52	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 108.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4 208.3 250.9 1,033.4 191,454.7	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13 (9.78)	0.30 - 1.92 3.11 Dividend Per Share - 0.13 14.30 0.30 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Per Share	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x (2.8x) 150.0x (1.4x) 6.4x	0.1x 0.1x 0.1s 0.1s 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 1.0x 2.2x 1.1x 3.8x 0.2x 9.2x 0.2x 1.1x	12.4% 0.0% 8.2% 18.8% 10.3% Dividend yield (%) 0.0% 6.0% 7.9% 10.6% 6.4% 0.0% 6.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 2.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 228.6% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 2.4% 0.0% 0.0% 1.0% ROE (%) 11.0% 34.3% 19.6% 28.5% 0.0% 6.1% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 7.7%
Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc Bittish American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median TELECOMMUNICATION	2.41 1.73 23.45 16.50 Current Price 6.00 2.18 180.00 2.83 5.82 6.00 Current Price 8.60 0.34 1500.00 2.71 0.38 Current Price 8.90 354.50 17.90 142.75 1.17 19.50 13.65	▲ 0.4% ▲ 1.2% ▼ (1.1%) ▲ 2.8% ▲ 0.8% Daily Change (%) ▲ 5.3% ▼ (0.3%) □ Daily Change (%) ▼ (1.8%) △ 0.4% ▼ (7.3%) □ Daily Change (%) ▼ (1.0%) Daily Change (%) ▼ (1.0%) □ Daily Change (%) ▼ (0.6%) ▼ (0.6%) ▼ (0.6%) ▼ (b.5%) □ □	▲ 19.9% ▲ 21.8% ▲ 30.3% ▲ 3.1% ▲ 20.9% YTD change (%) ▲ 25.3% ▼ (2.7%) ▼ (2.7%) ▼ (2.7%) ▲ 50.5% ▲ 57.7% - ▲ 12.6% YTD change (%) ▲ 2.4% ▼ (8.1%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%) ▼ (26.9%) ▼ (17.1%) ▼ (3.0%) ▼ (13.0%) ▲ 8.5% ▼ (13.0%) ▲ 19.3% ▲ 25.2% ▲ 12.5% - ▼ (19.0%) ▲ 8.5% YTD change (%)	Traded 226,100 82,200 20,500 41,600 20,500 0 1,100 1,528,000 Volumes Traded 1,100 41,600 0 1,100 1,528,000 Volumes Traded 1,000 20,200 0 1,200 2,300 200 0 0 Volumes Traded 1,000 28,200 0 0 0 0 Volumes Traded 1,000 28,200 0 0 Traded 1,000 28,200 0 0 Traded 1,000 28,200 0 Traded 1,000 28,200 Traded 1,000 20,200 20,	41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 17.21 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 10.18 25.44 26.20 Book Value per Share 10.21 25.7 25.7 25.8 25.8 25.8 25.8 25.8 25.8 25.8 25.8	15,892.8 3,376.0 14,762.8 26,794.0 60,825.6 Market Cap (KES, Mn) 15,140.9 5,701.9 13,045.1 7,923.4 3,117.8 864.0 45,793.2 Market Cap (KES, Mn) 5,723.8 137.8 153.4 142.6 6,265.9 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,737.8 35,450.0 4,561.9 148,212.4 208.3 250.9 1,033.4 191,454.7 Market Cap (KES, Mn)	0,72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 1.78 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13 (9.78)	Dividend Per Share Olividend Per Share	(I.1x) 5.2x 68.3x 4.3x P/E Ratio 4.7x 3.8x 3.1x 1.6x 4.8x (5.4x) 3.4x P/E Ratio (I.7x) (3.1x) (78.1x) (78.1x) 4.4x (0.0x) (1.7x) P/E Ratio 85.7x P/E Ratio 8.8x 6.4x 5.6x 13.4x (2.8x) 150.0x (1.4x) 6.4x P/E Ratio	0.1x 0.1x 0.1x 0.5x 0.8x 0.3x P/B Ratio 0.6x 0.7x 0.2x 0.2x 0.3x 1.0x 0.5x P/B Ratio 0.1x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 1.0x 2.2x 1.1x 3.8x 0.2x 9.2x 1.1x P/B Ratio	12.4% 0.0% 8.2% 8.2% 10.3% 10.3% 10.3% 10.3% 10.6% 6.0% 6.0% 6.4% 0.0% 6.0% 10.6% 6.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1% 0.0% 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 1.0% ROE (%) 11.0% ROE (%) 11.0% ROE (%) 11.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 1.7% 0.0% ROA (%) 0.9% ROA (%) 0.9% ROA (%) 7.7% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0%



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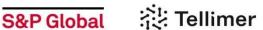
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