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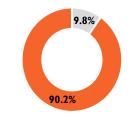
AIB-AXYS Daily Market Watch – 9th January 2025

Top Traded

Company	Closing	Turnover
Company	Price	(KES Mn)
ABSA Kenya PLC	18.80	147.14
Safaricom	17.95	5.
Centum Investments	10.50	46.53
Equity Group	47.60	25.68
Kenya Power	7.40	18.61

Source: NSE, AIB-AXYS Research

Participation Mix



Foreign Participation Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Kenya Airways	5.22	▲ 9.7%
Kenya Power	7.40	▲ 6.0%
TPS Eastern Africa	16.25	▲ 5.2%
TransCentury	0.43	▲ 4.9%
KenGen Plc	4.32	▲ 4.6%

Source: NSE, AIB-AXYS Research

Top Losers

Company	Closing Price	% Change
Britam Holdings	6.54	▼ (7.6%)
Home Afrika	0.34	▼ (5.6%)
Sameer Africa	2.60	▼ (5.5%)
Standard Group	4.77	▼ (3.6%)
Standard Chartered Kenya	293.25	▼ (3.1%)
Source: NSE, AIB-AXYS Research		

Equities Highlights

- The market registered bullish sentiments as signaled by the 0.0% rise in the Nairobi All-Share index (NASI) to close at 128.97 points
- Trading activity significantly decreased by **17.3%** in the day to **KES 421.32 Mn down** from **KES 509.70 Mn** in the previous session.
- Local investors were more active in the day accounting for 90.2% of total market trading activity compared to 9.8% of foreign participation.
- Foreign investors remained net sellers recording net outflows totaling KES 24.12 Mn compared to net outflows totaling KES 134.63 Mn recorded in the previous session.
- The top traded counters were ABSA Kenya Plc, Safaricom, and Centum Investments
 - with turnovers clocking KES 147.14 Mn, KES 115.11 Mn, and KES 46.53 Mn.

Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	421.32	509.70	▼ (17.3%)
Market Cap (KES Bn)	2,026.05	2,025.29	▲ 0.0%
Nairobi All-Share Index	128.97	128.93	▲ 0.0%
NSE-10 Index	1,335.86	1,340.58	▼ (0.4%)
NSE-20 Index	2,142.52	2,145.52	▼ (0.1%)
NSE-25 Index	3,508.57	3,522.61	▼ (0.4%)
Foreigner buys (KES Mn)	29.09	23.79	▲ 22.3%
Foreigner sales (KES Mn)	53.20	158.42	▼ (66.4%)
Net foreign flows (KES, Mn)	(24.12)	(134.63)	▼ (82.1%)
Source: NSE, AIB-AXYS Research			



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AIB-AXYS Daily Market Watch – 9th January 2025

Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	2.03	2.84	▼ (28.6%)
No. of trades	103	94	▲ 9.6%
Bond Index	1,093.97	1,092.69	▲ 0.1%
91-day rate	9.83%	9.89%	▼ (7 bps)
182-day rate	10.03%	10.02%	▲ 0 bps
364-day rate	11.37%	11.41%	▼ (4 bps)
Interbank Rate	11.09%	11.07%	▲ 2 bps

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.47	129.42	▼ (4 bps)
Euro	133.31	134.02	▲ 53 bps
Sterling Pound	159.74	161.58	▲ 116 bps
Japanese Yen	81.73	81.86	▲ 16 bps
Chinese Yuan	17.66	17.65	▼ (4 bps)
Indian Rupee	1.51	1.51	▲ I bps
S. Africa Rand	6.86	6.91	▲ 78 bps
KES/UG Shilling	28.61	28.54	▲ 26 bps
KES/TZ Shilling	19.23	18.74	▲ 264 bps

Source: CBK, AIB-AXYS Research

Top Foreigner Buys

1					
Company	Closing Price	Turnover (KES Mn)	Company	Closing Price	Turnover (KES Mn)
Safaricom	17.95	22.84	Safaricom	17.95	48.68
Jubilee Holdings	190.00	4.75	Kenya Power	7.40	1.91
Kenya Power	7.40	0.60	BK Group Plc	34.95	0.75
I&M Group	35.05	0.350	Nation Media Group	13.20	0.50
Liberty Kenya	6.50	0.260	Jubilee Holdings	190.00	0.47
Source: NSE, AIB-AXYS Research					

Top Foreigner Sales

Fixed Income

- Secondary bond market turnover marginally decreased by 28.6% to KES 2.03 Bn from KES 2.84 Bn worth of bonds traded previously.
- The highest grossing bond of the day was the **FXDI/2024/I0Yr** while the most frequently traded bond of the day was **IFBI/2023/6.5Yr**.

Derivatives

- Total value of contracts traded increased to **2,840,000** from **1,272,950** as recorded in the previous session while the volume of traded contracts increased to **100** from **30** as recorded in the previous session.
- The number of open interest contracts remained constant at 308.

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	December/24	3.0%	2.8%	▲ 20 bps
Central Bank Rate	December/24	11.3%	12.0%	▼ (75 bps)
Stanbic Kenya PMI	December/24	50.6	50.9	▼ (0.3 pts)
Private Sector Credit Growth	October/24	1.3%	3.7%	▼ (240 bps)
Forex Reserves (USD M)	December/24	9,201	9,007	▲ 2.2%
Public Debt (KES Tn)	June/24	10.56	10.44	▲ 1.2%

AIB-AXYS Market Snapshot

AGRICULTURAL	Current	Daily	YTD change	Volumes	Book Value	Market Cap (KES Mn)	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
Eaagads Ltd	Price	Change (%)	(%) ▼ (16.5%)	Traded 0	per Share 44.67	(KES, Mn) 374.6	(1.91)	Per Share	(6.1x)	0.3x	yield (%) 0.0%	Ratio (%) 0.0%	0.0%	0.0%
Kakuzi Plc	392.50	-	▲ 1.9%	0	302.55	7,693.0	(14.02)	24.00	(28.0x)	1.3x	6.1%	103.7%	0.0%	0.0%
Kapchorua Tea Kenya Plc	232.75	▼ (0.1%)	▲ 8.3%	600	249.69	1,821.0	25.49	25.00	9.1x	0.9x	10.7%	49.0%	10.2%	7.5%
The Limuru Tea Co. Plc	350.00	-	▼ (7.9%)	0	76.28	840.0	0.11	1.00	3,181.8x	4.6x	0.3%	29.6%	0.1%	0.1%
Sasini Plc Williamson Tea Kenya Plc	15.95	▼ (0.3%) ▼ (0.3%)	▼ (20.3%)▲ 6.4%	21,400 300	63.16 365.89	3,637.5 3,874.7	(3.64)	1.00	9.4x (60.8x)	0.3× 0.6×	6.3%	41.5% 88.0%	2.7%	2.2%
Industry Median		▼ (0.1%)	▼ (3.0%)			18,240.8	(0.0.1)		1.5x	0.8x	6.2%	45.2%	0.1%	0.1%
	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Turilin - EDC	Dividend			Dividend	Payout		
AUTOMOBILES & ACCESSORIES	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Car & General (K) Ltd	24.00	-	▼ (4.0%)	0	133.35	962.5	(3.77)	-	(6.4x)	0.2x	0.0%	0.0%	0.0%	0.0%
BANKING	Current Price	Daily Change (%)	YTD change (%)	Volumes Traded	Book Value per Share	Market Cap (KES, Mn)	Trailing EPS	Dividend Per Share	P/E Ratio	P/B Ratio	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)
ABSA Bank Kenya Plc	18.80	-	▲ 64.2%	7,822,900	14.24	102,112.9	3.45	1.55	5.4x	1.3x	8.2%	51.5%	24.2%	3.9%
BK Group Plc	34.95	▲ 0.1%	▼ (2.4%)	22,500	49.40	31,341.7	10.93	3.90	3.2×	0.7x	11.2%	38.0%	22.1%	3.8%
Diamond Trust Bank Kenya Ltd	69.75	▲ 1.8%	▲ 54.8%	10,700	265.28	19,502.3	26.41	6.00 4.00	2.6x	0.3x	8.6%	24.4%	10.0%	1.3%
Equity Group Holdings Plc HF Group Plc	47.60 5.38	- ▲ 1.5%	▲ 41.5% ▲ 54.6%	539,600 1,932,300	60.17 24.22	179,626.9 2,069.2	12.36	4.00	3.9x 5.3x	0.8x 0.2x	8.4% 0.0%	36.0% 0.0%	20.5% 4.2%	2.7% 0.6%
I&M Group Plc	35.05	▼ (1.0%)	▲ 100.3%	58,000	52.98	57,959.4	8.47	2.55	4.1x	0.7x	7.3%	33.4%	16.0%	2.5%
KCB Group Plc	42.90	▲ 0.2%	▲ 95.9%	186,700	77.47	137,857.6	17.90	1.50	2.4x	0.6x	3.5%	12.9%	23.1%	2.9%
NCBA Group Plc	49.10	▼ (0.3%)	▲ 26.1%	31,100	60.58	80,893.2	13.29	4.75	3.7x	0.8x	9.7%	36.5%	21.9%	3.2%
Stanbic Holdings Plc Standard Chartered Bank Kenya Ltd	156.50 293.25	▲ 0.3% ▼ (3.1%)	▲ 43.9% ▲ 81.0%	11,900 3,500	175.45	61,867.8 110,804.6	31.16 52.33	15.35 29.00	5.0x 5.6x	0.9x	9.8% 9.9%	49.9% 80.2%	17.8%	2.5% 5.3%
The Co-operative Bank of Kenya Ltd	17.35	▼ (2.5%)	▲ 52.2%	199,900	22.47	101,795.6	4.06	1.50	4.3x	0.8x	8.6%	38.3%	18.1%	3.2%
Industry Median		-	▲ 54.6%			885,831.3			4.1x	0.8x	8.6%	36.5%	20.5%	2.9%
COMMERCIAL AND SERVICES	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
Eveready East Africa Ltd	Price	Change (%) ▲ 0.9%	(%) ▲ 7.4%	Traded 6,400	per Share 0.30	(KES, Mn) 243.6	(0.28)	Per Share	(4.1x)	3.9x	yield (%) 0.0%	Ratio (%) 0.0%	0.0%	0.0%
Express Kenya Plc	3.10	▲ 0.9% ▼ (1.6%)	▼ (16.2%)	100	9.76	147.9	(0.28)		(4.1x) (2.7x)	0.3×	0.0%	0.0%	0.0%	0.0%
Homeboyz Entertainment Plc	4.66	-	-	0	0.35	294.5	(0.74)	-	(6.3x)	13.2x	0.0%	0.0%	0.0%	0.0%
Kenya Airways Ltd	5.22	▲ 9.7%	▲ 12.0%	398,900	0.35	329.9	(0.74)	-	(7.1x)	14.8×	0.0%	0.0%	0.0%	0.0%
Longhorn Publishers Plc Nairobi Business Ventures Ltd	2.35 2.07	▲ 2.2% ▲ 3.5%	▼ (2.5%) ▼ (23.3%)	31,700 400	0.39	640.2 2,802.2	(2.45)	•	(1.0x) 224.1x	6.0x 4.3x	0.0%	0.0%	0.0%	0.0%
Nairodi Business Ventures Ltd Nation Media Group Plc	13.20	▲ 3.5% ▼ (2.6%)	▼ (23.3%) ▼ (34.2%)	400 92,900	2.50	2,802.2	(2.60)	-	(5.1x)	4.3x 5.3x	0.0%	0.0%	0.0%	0.0%
Sameer Africa Plc	2.60	▼ (5.5%)	▲ 14.5%	21,200	1.70	723.7	0.17	-	15.3x	1.5x	0.0%	0.0%	10.0%	3.2%
Standard Group Plc	4.77	▼ (3.6%)	▼ (38.4%)	43,200	15.36	389.9	(10.15)	-	(0.5×)	0.3×	0.0%	0.0%	0.0%	0.0%
TPS Eastern Africa (Serena) Ltd	16.25 0.17	▲ 5.2% -	▼ (1.2%)	400 1,853,000	57.78 -11.73	2,960.3 62.0	2.89 (5.56)	-	5.6x (0.0x)	0.3x (0.0x)	0.0%	0.0%	5.0% 0.0%	2.6%
Uchumi Supermarket Plc WPP Scangroup Plc	2.74	- ▲ 1.1%	▲ 25.7%	20,800	11.72	1,184.1	0.31	-	(0.0x) 8.8x	(0.0x) 0.2x	0.0%	0.0%	2.6%	1.8%
Industry Median		-	▼ (1.2%)	.,		12,186.1			(1.0x)	3.9x	0.0%	0.0%	0.0%	0.0%
CONSTRUCTION & ALLIED	Current Price	Daily Change (%)	YTD change (%)	Volumes Traded	Book Value per Share	Market Cap (KES, Mn)	Trailing EPS	Dividend Per Share	P/E Ratio	P/B Ratio	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)
Bamburi Cement Ltd	54.25	▼ (0.5%)	▲ 51.3%	23,900	85.85	19,690.5	2.67	23.72	20.3×	0.6x	43.7%	1285.0%	3.1%	3.0%
Crown Paints Kenya Plc	32.00	-	▼ (10.2%)	1,200	22.25	4,555.6	0.07	-	457.1x	I.4x	0.0%	0.0%	0.3%	0.1%
E.A Cables Ltd E.A Portland Cement Co. Ltd	1.09 28.00	▲ 3.8% ▼ (1.2%)	▲ 12.4% ▲ 250.0%	400,700 1,000	0.84 226.67	275.9	(1.20)	-	(0.9x) 2.2x	1.3x 0.1x	0.0%	0.0%	0.0% 5.6%	0.0%
Industry Median	20.00	▼ (0.2%)	▲ 31.8%	1,000	220.07	27,042.0	12.74	-	11.3x	1.0x	0.0%	0.0%	1.7%	1.6%
	Current	Daily	YTD change	Volumes	Book Value	Market Cap		Dividend	D/5 D-4:-	D/D D-4:-	Dividend	Payout		
ENERGY & PETROLEUM	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
KenGen Co. Plc Kenya Power & Lighting Co Plc	4.32 7.40	▲ 4.6% ▲ 6.0%	▲ 114.9% ▲ 421.1%	2,362,400 2,513,300	42.17 44.74	28,488.3 14,440.9	1.03 15.41	0.65	4.2x 0.5x	0.1x 0.2x	15.0% 9.5%	85.5% 4.5%	2.4% 34.4%	1.4% 8.4%
TotalEnergies Marketing Kenya Plc	20.80	▼ (1.0%)	▲ 421.1% ▲ 15.6%	2,313,300	51.19	13,094.5	4.48	1.92	4.6x	0.2x	9.2%	42.9%		0.4%
Umeme Ltd													8.8%	3.7%
Industry Median	17.40	▼ (0.3%)	▲ 8.7%	15,500	19.64	28,255.5	0.24	3.11	72.0x	0.4x 0.9x	17.9%	1287.5%	8.8% 1.2%	3.7% 0.5%
industry median		▲ 2.2%	▲ 65.2%	15,500		84,279.2			72.0x 4.4x		17.9% 12.3%	1287.5% 64.2%		
INSURANCE	Current	▲ 2.2% Daily	▲ 65.2% YTD change	I5,500 Volumes	Book Value	84,279.2 Market Cap		Dividend	4.4x	0.9x	17.9% 12.3% Dividend	1287.5% 64.2% Payout	1.2%	0.5%
		▲ 2.2% Daily Change (%)	▲ 65.2%	15,500		84,279.2	0.24		4.4x	0.9x 0.3x	17.9% 12.3%	1287.5% 64.2%	1.2% 5.6 %	0.5% 2.6%
INSURANCE	Current Price	▲ 2.2% Daily	▲ 65.2% YTD change (%)	I5,500 Volumes Traded	Book Value per Share 10.18 2.91	84,279.2 Market Cap (KES, Mn)	0.24 Trailing EPS	Dividend Per Share	4.4x P/E Ratio	0.9x 0.3x P/B Ratio	17.9% 12.3% Dividend yield (%)	1287.5% 64.2% Payout Ratio (%)	1.2% 5.6% ROE (%)	0.5% 2.6% ROA (%)
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd	Current Price 6.54 2.33 190.00	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7%	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7%	15,500 Volumes Traded 252,100 485,100 25,900	Book Value per Share 10.18 2.91 784.89	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9	0.24 Trailing EPS 1.29 0.57 59.00	Dividend Per Share 0.13 14.30	4.4x P/E Ratio 5.1x 4.1x 3.2x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1%
INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd	Current Price 6.54 2.33 190.00 1.44	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7% - ▲ 3.6%	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ▼ (23.4%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500	Book Value per Share 10.18 2.91 784.89 8.60	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4	0.24 Trailing EPS 1.29 0.57 59.00 0.89	Dividend Per Share - 0.13 14.30 0.15	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.2x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd	Current Price 6.54 2.33 190.00	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7%	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7%	15,500 Volumes Traded 252,100 485,100 25,900	Book Value per Share 10.18 2.91 784.89	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9	0.24 Trailing EPS 1.29 0.57 59.00	Dividend Per Share 0.13 14.30	4.4x P/E Ratio 5.1x 4.1x 3.2x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1%
INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06	▲ 2.2% Daily Change (%) ▲ 1.7% - ▲ 3.6% ▼ (1.5%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ▼ (23.4%) ▲ 76.2%	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500	Book Value per Share 10.18 2.91 784.89 8.60 17.88	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22	Dividend Per Share - 0.13 14.30 0.15 0.37	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.2x 0.2x 0.4x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7% - - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Daily	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 76.2% ¥ (15.7%) ▲ 3.4% YTD change	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22	Dividend Per Share - 0.13 14.30 0.15 0.37 - Dividend	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x)	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.2x 0.4x 0.6x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% 0.0% 5.7% Dividend	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7% - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Daily Change (%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 7.5.2% ¥ (15.7%) ▲ 3.4% YTD change (%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS	Dividend Per Share - 0.13 14.30 0.15 0.37 - - Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio	0.9× 0.3× P/B Ratio 0.6× 0.2× 0.2× 0.4× 0.6× 0.5× P/B Ratio	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% 0.0% 5.7% Dividend yield (%)	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%)	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%)
INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current	▲ 2.2% Daily Change (%) ▼ (7.6%) ▲ 1.7% - - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Daily	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 76.2% ¥ (15.7%) ▲ 3.4% YTD change	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap	0.24 Trailing EPS 1.29 0.57 55,00 0.89 1.22 (1.12)	Dividend Per Share - 0.13 14.30 0.15 0.37 - Dividend	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.2x 0.2x 0.4x 0.6x 0.5x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% 0.0% 5.7% Dividend	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%)	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 0.50 0.34 1,500.00	▲ 2.2% Daily Change (%) ▼ (7.6%) - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Daily Change (%) ▲ 0.5% ▼ (5.6%) -	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% V (23.4%) ▲ 76.2% V (15.7%) ▲ 3.4% YTD change (%) ▲ 25.0% V (8.1%) ·	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22)	Dividend Per Share - 0.13 14.30 0.15 0.37 - - Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x)	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 3.0x	17.9% 12.3% Dividend (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% Dividend yield (%) 5.7% 0.0%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 0.50 0.34 1,500.00 2.90	▲ 2.2% Daily Change (%) ♥ (7.6%) ▲ 3.6% ♥ (1.5%) ♥ (0.4%) ♥ (0.4%) ♥ (0.4%) ♥ (0.4%) ♥ (0.2%) Daily Change (%) ▲ 0.5% ♥ (5.6%) - ♥ (1.4%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ▲ 2.5% ¥ (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,462.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4 116.0	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 0.13 (19.22) 0.49	Dividend Per Share 0.13 14.30 0.15 0.37 - Dividend Per Share 0.60 - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% Dividend yield (%) 5.7% 0.0% 0.0%	1287.5% 64.2% Payout Ratio (%) 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 0.50 0.34 1,500.00	▲ 2.2% Daily Change (%) ▼ (7.6%) - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Daily Change (%) ▲ 0.5% ▼ (5.6%) -	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% V (23.4%) ▲ 76.2% V (15.7%) ▲ 3.4% YTD change (%) ▲ 25.0% V (8.1%) ·	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22)	Dividend Per Share - 0.13 14.30 0.15 0.37 - - Dividend Per Share 0.60 -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x)	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 3.0x	17.9% 12.3% Dividend (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% Dividend yield (%) 5.7% 0.0%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0%
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 0.50 0.34 1,500.00 2.90	▲ 2.2% Daily Change (%) ▼ (7.6%) - ▲ 3.6% ▼ (1.5%) ▼ (0.2%) ▼ (0.2%) Daily Change (%) ▲ 0.5% ▼ (1.4%) ▲ 4.9%	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% V (23.4%) ▲ 76.2% V (15.7%) ▲ 3.4% YTD change (%) ▲ 25.0% V (11.3%) V (11.3%) V (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4 116.0 161.3 7,556.8 Market Cap	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (5.11)	Dividend Per Share 0.13 14.30 0.15 0.37 - Dividend Per Share 0.60 - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 0.0x 0.1x 0.0x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% yield (%) 5.7% 0.0% 0.0% 0.0%	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES	Current Price 6.54 190.00 1.44 6.50 5.06 Current Price 10.50 0.34 1,500.00 2.90 0.43 Current Price	▲ 2.2% Daily Change (%) ▼ (7.6%) - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) ▼ (0.2%) Daily Change (%) ▲ 0.5% ▼ (1.4%) ▲ 4.9% - Daily Change (%)	▲ 65.2% YTD change (%) ▲ 35.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 76.2% ¥ (15.7%) ▲ 3.4% YTD change (%) ▲ 25.0% ¥ (8.1%) ¥ (11.3%) ¥ (11	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4 116.0 161.3 7,555.8 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59,00 0.89 1.22 (1.12) Trailing EPS 0.13 (19.22) 0.49 (9.11) Trailing EPS	Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%)	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%)	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%)
INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Varrent Price 10.50 0.34 1,500.00 2.90 0.43 Current Price 6.50	▲ 2.2% Daily Change (%) ▼ (7.6%) → → ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) ■ Change (%) ▲ 0.5% ▼ (5.6%) - • ▼ (1.4%) ▲ 4.9% - ■ Daily Change (%) ▼ (1.8%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 76.2% ¥ (15.7%) ▲ 3.4% YTD change (%) ■ (11.3%) ¥	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 0 300 88,300 Volumes Traded 171,600	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 6,988.3 137.8 153.4 116.0 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (5.11)	Dividend Per Share - 0.13 14.30 0.15 0.37 - - Dividend Per Share 0.60 - Dividend Per Share 0.16	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 0.0x 0.1x 0.0x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% Dividend yield (%) 5.7% 0.0	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 0.34 1,500.00 2.90 0.43 Current Price 6.50 Current	▲ 2.2% Daily Change (%) ♥ (7.6%) - ▲ 3.6% ♥ (1.5%) ♥ (0.2%) ♥ (0.2%) Daily Change (%) ▲ 4.9% - ♥ (1.4%) ▲ 4.9% - Daily Change (%) ♥ (1.8%) Daily	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,462.1 728.6 48,641.8 Market Cap (KES, Mn) 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5	0.24 Trailing EPS 1.29 0.57 59,00 0.89 1.22 (1.12) Trailing EPS 0.13 (19.22) 0.49 (9.11) Trailing EPS	Dividend Per Share - - - - - - - - - - - - - - - - - - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%)	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%)
INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Cympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Varrent Price 10.50 0.34 1,500.00 2.90 0.43 Current Price 6.50	▲ 2.2% Daily Change (%) ▼ (7.6%) → → ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) ■ Change (%) ▲ 0.5% ▼ (5.6%) - • ▼ (1.4%) ▲ 4.9% - ■ Daily Change (%) ▼ (1.8%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 76.2% ¥ (15.7%) ▲ 3.4% YTD change (%) ■ (11.3%) ¥	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 0 300 88,300 Volumes Traded 171,600	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 0.07	Dividend Per Share - 0.13 14.30 0.15 0.37 - - Dividend Per Share 0.60 - Dividend Per Share 0.16	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio	0.9x 0.3x P/B Ratio 0.6x 0.2x 0.2x 0.4x 0.5x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.(0x) 0.1x 0.0x) 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.1% ROA (%) 0.9%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Ciympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic British American Tobacco Kenya Pic	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 9.06 9.00 0.34 1,500.00 2.90 0.34 1,500.00 2.90 0.34 1,500.00 2.90 0.34 Current Price 6.50 Current Price 9.65 Current Price 2.65 2.65 2.65 2.65 2.65 2.65 2.65 2.65	▲ 2.2% Daily Change (%) ▼ (7.6%) ■ 1.7% - ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) ■ 0.2%) ■ 0.2%	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ▼ (23.4%) ▲ 76.2% ♥ (15.7%) ▲ 3.4% YTD change (%) ♥ (11.3%) ♥	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 171,600 Volumes Traded 171,600 Volumes Traded 0 3,900	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 7.29 144.44	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap	0.24 Trailing EPS 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82	Dividend Per Share - - - - - - - - - - - - - - - - - - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x 2.5x 2.9x P/E Ratio 92.9x P/E Ratio 8.5x 7.6x	0.9x 0.3x P/B Ratio 0.6x 0.6x 0.2x 0.2x 0.4x 0.5x 0.5x 0.5x 0.1x (0.0x) 0.1x 0.1x 0.1x 0.1x 0.1x 0.1x 0.9x 0.1x 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 10.4% 33.8%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%) 9.6% 21.9%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic Carbacid Investments Pic	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 6.50 Current Price 6.50 Current Price 86.25 Current Price 8.25 Current Price	▲ 2.2% Daily Change (%) √ (7.6%) → 1.7% → 3.6% ♥ (1.5%) ♥ (0.2%) Daily Change (%) ↓ 0.5% ♥ (1.4%) → 4.9% → Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (0.5%) ♥ (0.5%) ♥ (0.5%) ♥ (0.5%) ♥ (0.3%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 7.25 Book Value per Share 7.29 144.44 17.94	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 16.1 17,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) 1.22 0.49 0.13 (19.22) 0.49 0.13 (19.22) 0.49 0.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31	Dividend Per Share 0.13 14.30 0.15 0.37 - - Dividend Per Share 0.60 - - - - - - - - - - - - - - - - - - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 0.0x 0.1x 0.0x 0.1x 0.9x P/B Ratio	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 1.04% 33.8% 18.5%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% 2.0% ROA (%) 0.9% 1.1% ROA (%) 0.9% ROA (%) 9.6% 2.19% 18.9%
INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurwitu Ventures Ltd Oympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC British American Tobacco Kenya PIC East African Breweries PIC	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 0.34 1.50 0.34 1,500.00 2.90 0.43 Current Price 6.50 Current Price 86.25 372.75 19.20 176.00	▲ 2.2% Daily Change (%) ♥ (7.6%) → 3.6% ♥ (1.5%) ♥ (0.2%) ♥ (0.2%) Daily Change (%) ♥ (1.4%) ▲ 4.9% • Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (0.5%) ♥ (0.3%) ♥ (0.3%) ♥ (0.3%) ♥ (1.9%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ 76.2% ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400 3,600	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 7.25 Book Value per Share 7.25	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47	Dividend Per Share - - - - - - - - - - - - - - - - - - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 7.5x 2.6x 7.6x 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio 8.5x 7.6x 5.8x 14.1x	0.9x 0.3x P/B Ratio 0.6x 0.6x 0.2x 0.4x 0.6x 0.5x P/B Ratio 0.1x (0.0x) 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.1x 0.0x 0.0x 0.1x 0.0x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 0.% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 1.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.1% ROA (%) 0.9% ROA (%) 0.9% ROA (%) 0.9% ROA (%) 0.9%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic Carbacid Investments Pic	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 6.50 Current Price 6.50 Current Price 86.25 Current Price 8.25 Current Price	▲ 2.2% Daily Change (%) √ (7.6%) → 1.7% → 3.6% ♥ (1.5%) ♥ (0.2%) Daily Change (%) ↓ 0.5% ♥ (1.4%) → 4.9% → Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (0.5%) ♥ (0.5%) ♥ (0.5%) ♥ (0.5%) ♥ (0.3%)	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 7.25 Book Value per Share 7.29 144.44 17.94	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 16.1 17,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) 1.22 0.49 0.13 (19.22) 0.49 0.13 (19.22) 0.49 0.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31	Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio	0.9x 0.3x P/B Ratio 0.6x 0.8x 0.2x 0.4x 0.5x P/B Ratio 0.2x (0.1x) 0.0x 0.1x 0.0x 0.1x 0.9x P/B Ratio	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 1.04% 33.8% 18.5%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% 2.0% ROA (%) 0.9% 1.1% ROA (%) 0.9% ROA (%) 9.6% 2.19% 18.9%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic British American Tobacco Kenya Pic Carbacid Investments Pic East African Breweries Pic Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 0.34 1,500.00 2.90 0.43 Current Price 6.50 Current Price 86.25 372.75 19.20 0.95	▲ 2.2% Daily Change (%) ▼ (7.6%) → 3.6% ▼ (1.5%) ▼ (0.2%) ▼ (0.2%) ▼ (0.2%) ▼ (0.2%) ▼ (0.2%) ▼ (0.2%) ▼ (1.4%) ▲ 4.9% - ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (8.1%) ¥ (11.3%) ¥ (11.3%) ¥ (17.3%) ¥ (8.1%) YTD change (%) ▲ 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) YTD change (%) (%) YTD change (%) YTD change (%) YTD change	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400 3,600 77,900	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 7.25 Book Value per Share 7.29 144.44 17.94 35.38 7.21	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 16,0 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 1,592.5 1	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42)	Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio 8.5x 7.6x 5.8x 14.1x (2.3x) 538.5x (1.6x)	0.9x 0.3x P/B Ratio 0.6x 0.6x 0.2x 0.4x 0.5x P/B Ratio 0.1x (0.0x) 0.1x 0.1x 0.9x P/B Ratio 0.9x P/B Ratio	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.5% Dividend yield (%) 2.5% Dividend yield (%) 13.4% 8.9% 4.0% 0.0%	1287.5% 64.2% Payout Ratio (%) 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% 1.5% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 0.0% 0	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.9% ROA (%) 0.0% 0.1% ROA (%) 0.0% 0.1% ROA (%) 0.0% ROA (%) ROA (%)
INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries PIC Flame Tree Group Holdings Ltd Kenya Orchards Ltd	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Current Price 6.50 Current Price 6.50 Current Price 86.25 372.75 19.20 176.00 0.95 70.00	▲ 2.2% Daily Change (%) √ (7.6%) - 3.36% ♥ (0.2%) 0.4%) ♥ (0.2%) Daily Change (%) - ♥ (1.4%) A 4.9% - Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (1.5%) ♥ (0.5%) ♥ (1.9%) ♥ (0.5%) ♥ (0.3%) ♥ (1.9%) ♥ (0.3%) ♥	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (7.7%) ▲ 3.4% YTD change (%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (11.3%)	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 20,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400 3,600 77,900 0 600	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 7.25 Book Value per Share 7.25 Book Value per Share 7.29 144.44 17.94 35.38 7.21 2.18 7.2.52	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 16.1 7,556.8 Market Cap (KES, Mn) 1,652.5 Market Cap (KES, Mn) 1,552.5 Market Cap (KES, Mn)	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	Dividend Per Share 0.13 14.30 0.15 0.37 - - Dividend Per Share 0.60 - - - - - - - - - - - - - - - - - - -	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) (0.0x) 2.5x P/E Ratio P/E Ratio P/E Ratio 8.5x 7.6x 5.8x 14.1x (2.3x) 538.5x	0.9x 0.3x P/B Ratio 0.6x 0.2x 0.2x 0.4x 0.5x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x 0.0x 0.1x P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.9x 2.6x 1.1x 1.0x 1	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% 0.0% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1% 0.0% 0.0% 0.0% 0.0% 51.4%	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 10.4% 33.8% 18.5% 35.2% 0.0% 6.0%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.1% ROA (%) 0.9% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2%
INSURANCE Britam Holdings Pic CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic British American Tobacco Kenya Pic Carbacid Investments Pic East African Breweries Pic Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd	Current Price 6.54 190.00 1.44 6.50 5.06 Current Price 10.50 0.34 1,500.00 2.90 0.43 Current Price 6.50 Current Price 86.25 372.75 19.20 176.00	▲ 2.2% Daily Change (%) ▼ (7.6%) → ▲ 3.6% ▼ (1.5%) ▼ (0.4%) ▼ (0.2%) Toaily Change (%) ▼ (1.4%) ▲ 4.9% - ▼ (1.4%) ▲ 4.9% - Toaily Change (%) ▼ (0.5%) ▼ (0.5%) ▼ (0.3%) ▼ (0.3%) ▼ (1.9%) ▼ (1.0%) - ▲ 3.9% Daily Daily	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ¥ (23.4%) ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (8.1%) ¥ (11.3%) ¥ (11.3%) ¥ (17.3%) ¥ (8.1%) YTD change (%) ▲ 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) A 8.0% YTD change (%) YTD change (%) (%) YTD change (%) YTD change (%) YTD change	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 0 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400 3,600 77,900 0 0	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,692.1 37.275.0 182,734.7 169.2 900.8 1,211.3 228,868.2 Market Cap	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	Dividend Per Share	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio 8.5x 7.6x 5.8x 14.1x (2.3x) 538.5x (1.6x)	0.9x 0.3x P/B Ratio 0.6x 0.6x 0.2x 0.4x 0.5x P/B Ratio 0.1x (0.0x) 0.1x 0.1x 0.9x P/B Ratio 0.9x P/B Ratio	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 10.4% 5.7% 10.4% 5.7% Dividend yield (%) 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.5% Dividend yield (%) 2.5% Dividend yield (%) 13.4% 8.9% 4.0% 0.0%	1287.5% 64.2% Payout Ratio (%) 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% 1.5% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 0.0% 0	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.9% ROA (%) 0.0% 0.1% ROA (%) 0.0% 0.1% ROA (%) 0.0% ROA (%) ROA (%)
INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries PIC Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	Current Price 6.54 2.33 190.00 1.44 6.50 5.06 Urrent Price 6.50 Current Price 6.50 Current Price 86.25 372.75 19.20 176.00 0.95 70.00 16.00	▲ 2.2% Daily Change (%) √ (7.6%) - 3.36% ♥ (0.2%) 0.4%) ♥ (0.2%) Daily Change (%) - ♥ (1.4%) A 4.9% - Daily Change (%) ♥ (1.8%) Daily Change (%) ♥ (1.5%) ♥ (0.5%) ♥ (1.9%) ♥ (0.5%) ♥ (0.3%) ♥ (1.9%) ♥ (0.3%) ♥	▲ 65.2% YTD change (%) ▲ 36.5% ▲ 4.0% ▲ 2.7% ¥ (23.4%) ▲ 7.62% ¥ (15.7%) ▲ 3.4% YTD change (%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥ (17.3%) ¥ (11.3%) ¥	15,500 Volumes Traded 252,100 485,100 25,900 6,257,500 81,500 1,400 Volumes Traded 4,431,900 927,300 0 300 88,300 Volumes Traded 171,600 Volumes Traded 0 3,900 28,400 3,600 77,900 0 600	Book Value per Share 10.18 2.91 784.89 8.60 17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18 7.252 Book Value	84,279.2 Market Cap (KES, Mn) 16,503.6 6,094.2 13,769.9 8,063.4 3,482.1 728.6 48,641.8 Market Cap (KES, Mn) 161.3 7,556.8 Market Cap (KES, Mn) 1,692.5 Market Cap (KES, Mn) 1,684.1 37,275.0 4,893.2 182,734.7 169.2 900.8 1,211.3 228,868.2	0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 10.14 48.82 3.31 10.41 48.82 3.31 10.42 0.13 (9.78)	Dividend Per Share 0.13 14.30 0.15 0.37 Dividend Per Share 0.60 0 Dividend Per Share 6.05 50.00 1.70 7.00 1.70 2	4.4x P/E Ratio 5.1x 4.1x 3.2x 1.6x 5.3x (4.5x) 3.7x P/E Ratio 2.5x 2.6x (78.1x) 5.9x (0.0x) 2.5x P/E Ratio 92.9x P/E Ratio 8.5x 7.6x 5.8x 14.1x (2.3x) 538.5x (1.6x) 7.6x	0.9x 0.3x P/B Ratio 0.6x 0.2x 0.4x 0.5x 0.5x P/B Ratio 0.2x (0.1x) 0.1x 0.1x 0.1x 0.1x 0.1x 0.9x 0.1x	17.9% 12.3% Dividend yield (%) 0.0% 5.6% 7.5% 10.4% 5.7% 0.0% 5.7% Dividend yield (%) 5.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1287.5% 64.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	1.2% 5.6% ROE (%) 12.7% 19.6% 7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 10.4% 33.8% 18.5% 35.2% 0.0% 10.4%	0.5% 2.6% ROA (%) 1.9% 3.0% 2.1% 7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% ROA (%) 0.9% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0% 9.6%



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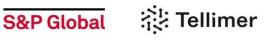
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