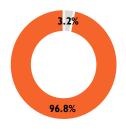
AIB-AXYS Daily Market Watch - 18th July 2024

Top Traded

Company	Closing Price	Turnover (KES Mn)
Bamburi Plc	61.00	351.21
Safaricom	16.45	16.74
KCB Group	34.30	10.87
NCBA Group	40.90	5.89
East African Breweries	155.00	3.35

Source: NSE, AIB-AXYS Research

Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Unga Group	13.75	▲ 10.0%
East African Portland Cement	5.20	▲ 9.2%
East African Cables	0.96	▲ 7.9%
HF Group	4.47	▲ 5.2%
Olympia Capital Holdings	2.91	▲ 5.1%
Source: NSE, AIB-AXYS Research)	

Top Losers

Сотрапу	Closing Price	% Change
BK Group Plc	30.30	▼ (8.6%)
Flame Tree Group	1.10	▼ (8.3%)
Uchumi Supermarkets	0.18	▼ (5.3%)
Nairobi Securities Exchg.	5.96	▼ (3.9%)
Britam Holdings	5.52	▼ (3.8%)
Source: NSE, AIB-AXYS Research	h	

Equities Highlights

- The market registered bearish sentiments as signaled by the 1.1% decline in the Nairobi All-Share index (NASI) to close at 108.74 points.
- Trading activity increased 426.6% in the day to KES 408.21Mn, up from KES 77.51Mn in the previous session.
- Local investors were dominant players in the day accounting for 96.8% of total market trading activity.
- Foreign investors remianed net sellers recording net outflows totaling KES 1.34Mn compared to net outflows totaling **KES 6.96Mn** recorded in the previous session.
- The top traded counters were Bamburi PLC, Safaricom and KCB Group with turnovers clocking KES 351.21Mn, KES 16.74Mn and KES 10.87Mn. respectively.

Capital Market News

Treasury Bonds Closure of Registers for Payments due in July and August 2024 (here).

Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	408.21	77.51	▲ 426.6%
Market Cap (KES Bn)	1,698.84	1,717.76	▼ (1.1%)
Nairobi All-Share Index	108.74	109.95	▼ (1.1%)
NSE-10 Index	1,131.16	1,141.80	▼ (0.9%)
NSE-20 Index	1,694.11	1,711.65	▼ (1.0%)
NSE-25 Index	2,895.98	2,919.54	▼ (0.8%)
Foreigner buys (KES Mn)	12.50	19.40	▼ (35.6%)
Foreigner sales (KES Mn)	13.84	26.36	▼ (47.5%)
Net foreign flows (KES, Mn)	(1.34)	(6.96)	▼ (80.7%)
Source: NSE, AIB-AXYS Research			

AIB-AXYS Daily Market Watch - 18th July 2024

Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	6.38	14.71	▼ (56.7%)
No. of trades	128	171	▼ (25.1%)
Bond Index	1,033.53	1,041.15	▼ (0.7%)
91-day rate	16.00%	15.99%	▲ I bps
182-day rate	16.82%	16.80%	▲ 3 bps
364-day rate	16.88%	16.83%	▲ 5 bps
Interbank Rate	13.17%	13.16%	▲ I bps

Source: CBK, NSE, AIB-AXYS Research

Source: CBK, AIB-AXYS Research

Exchange Rates

C	Tadan	Previous	% Change
Currency	Today	Previous	% Change
US Dollar	129.99	129.59	▼ (31 bps)
Euro	142.15	141.01	▼ (80 bps)
Sterling Pound	169.06	167.87	▼ (70 bps)
Japanese Yen	83.19	81.67	▼ (183 bps)
Chinese Yuan	17.91	17.83	▼ (45 bps)
Indian Rupee	1.56	1.55	▼ (64 bps)
S. Africa Rand	7.15	7.15	-
KES/UG Shilling	28.45	28.51	▼ (21 bps)
KES/TZ Shilling	20.42	20.49	▼ (34 bps)

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)	Company	Closing Price	Turnover (KES Mn)
KCB Group	34.30	5.08	Safaricom	16.45	11.74
East African Breweries	155.00	3.27	KCB Group	34.30	0.64
ABSA Kenya PLC	14.05	2.05	Jubilee Holdings	170.50	0.58
Diamond Trust Bank	46.10	0.81	ABSA Kenya PLC	14.05	0.28
Safaricom	16.45	0.53	Standard Chartered Kenya	193.75	0.17
Source: NSE, AIB-AXYS Research					

Top Foreigner Sales

Fixed Income

- Secondary bond market turnover declined 56.7% to KES 6.38Bn from KES 14.71Bn worth of bonds traded previously.
- The highest grossing bond of the day were the FXD1/2019/005 and the FXD1/2023/005 while the most frequently traded bond of the day was the IFB1/2024/8.5Yr.

Derivatives

- Total value of contracts traded decreased to KES 16,540 down from KES 838,170 recorded in the previous session. The volume of traded contracts fell to 1 down from 31 recorded in the previous session.
- The number of open interest contracts remained constant at 486 as pending in the previous session.

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	
GDP Growth	QI 2024	5.0%	5.5%	▼ (50 bps)
Headline Inflation	June/24	4.6%	5.1%	▼ (50 bps)
Central Bank Rate	June/24	13.0%	13.0%	-
Stanbic Kenya PMI	June/24	47.2	51.8	▼ (4.6 pts)
Private Sector Credit Growth	April/24	6.6%	7.9%	▼ (130 bps)
Forex Reserves (USD M)	June/24	7,775	6,981	▲ 11.4%
Public Debt (KES Tn)	March/24	10.40	10.87	▼ (4.3%)
Source: CBK, KNBS, Stanbic Bank Kenyo	a, AIB-AXYS Research			

AIB-AXYS Market Snapshot

AGRICULTURAL	Current	Daily	YTD change	Volumes		Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
Eaagads Ltd	Price 12.00	Change (%)	(%) ▼ (14.0%)	Traded 0	per Share 35.67	(KES, Mn) 385.9	(0.49)	Per Share	(24.4x)	0.3×	yield (%) 0.0%	Ratio (%) 0.0%	0.0%	0.0%
Kakuzi Plc	355.25	·	▼ (7.7%)	0	302.55	6,962.9	23.14	24.00	15.4x	1.2x	6.8%	103.7%	7.6%	6.3%
Kapchorua Tea Kenya Plc	260.75		▲ 21.3%	0	262.26	2,040.1	51.04	25.00	5.1x	1.0x	9.6%	49.0%	19.5%	13.7%
The Limuru Tea Co. Plc	380.00		-	0	80.09	912.0	3.38	1.00	112.4x	4.7x	0.3%	29.6%	4.2%	3.6%
Sasini Plc	18.50	▼ (2.1%)	▼ (7.5%)	5,700	63.16	4,219.0	1.70	1.00	10.9x	0.3×	5.4%	41.5%	2.7%	2.2%
Williamson Tea Kenya Plc	249.00	▲ 1.6%	▲ 19.7%	2,000	388.95	4,360.6	28.41	25.00	8.8x	0.6x	10.0%	88.0%	7.3%	5.5%
Industry Median		-	▼ (3.8%)			18,880.6			9.8x	0.8x	6.1%	45.2%	5.8%	4.5%
AUTOMOBILES & ACCESSORIES	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)		Per Share			yield (%)	Ratio (%)		
Car & General (K) Ltd	20.50	▲ 2.5%	▼ (18.0%)	500	142.92	822.I	(3.33)	-	(6.2x)	0.1×	0.0%	0.0%	0.0%	0.0%
BANKING	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
ABSA Bank Kenya Plc	Price 14.05	Change (%) ▼ (0.7%)	(%) ▲ 22.7%	Traded 197,800	per Share 13.81	(KES, Mn) 76,313.1	3.28	Per Share 1.55	4.3x	1.0x	yield (%)	Ratio (%) 51.5%	23.7%	3.6%
BK Group Plc	30.30	▼ (8.6%)	▼ (15.4%)	7,800	49.40	27,171.8	10.93	3.90	2.8×	0.6x	12.9%	38.0%	22.1%	3.8%
Diamond Trust Bank Kenya Ltd	46.10	- '	▲ 2.3%	53,800	290.99	12,889.7	25.34	6.00	1.8x	0.2x	13.0%	24.4%	8.7%	1.2%
Equity Group Holdings Plc	42.75	▲ 0.5%	▲ 27.0%	25,900	57.97	161,324.6	11.94	4.00	3.6x	0.7x	9.4%	36.0%	20.6%	2.7%
HF Group Plc	4.47	▲ 5.2%	▲ 28.4%	336,100	23.41	1,719.2	1.01	-	4.4x	0.2x	0.0%	0.0%	4.3%	0.6%
I&M Group Plc	21.55	▼ (0.5%)	▲ 23.1%	24,100	52.76	35,635.5	8.10	2.55	2.7x	0.4x	11.8%	33.4%	15.4%	2.5%
KCB Group Plc	34.30	▼ (0.4%)	▲ 56.6%	317,000	72.03	110,221.8	19.54	-	1.8x	0.5×	0.0%	0.0%	27.1%	3.1%
NCBA Group Plc	40.90 116.00	▼ (0.2%)	▲ 5.0% ▲ 6.7%	144,000 13,600	59.96 173.41	67,383.5 45,857.3	13.16 31.37	4.75 15.35	3.1x 3.7x	0.7x 0.7x	11.6%	36.5% 49.9%	21.9% 18.1%	3.1% 2.7%
Stanbic Holdings Plc Standard Chartered Bank Kenya Ltd	193.75	▼ (0.9%) ▲ 0.3%	▲ 19.6%	1,400	173.41	73,208.5	40.04	29.00	4.8x	l.lx	15.0%	80.2%	22.3%	3.9%
The Co-operative Bank of Kenya Ltd	13.10	- 0.570	▲ 14.9%	48,700	19.35	76,860.I	3.92	1.50	3.3×	0.7×	11.5%	38.3%	20.3%	3.4%
Industry Median		▼ (0.2%)	▲ 19.6%			688,585.1			3.3x	0.7x	11.6%	36.5%	20.6%	3.1%
	Current	Daily	YTD change	Volumes	Book Value	Market Cap		Dividend			Dividend	Payout		
COMMERCIAL AND SERVICES	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Eveready East Africa Ltd	1.23	▲ 2.5%	▲ 13.9%	2,500	0.30	258.3	(0.28)	-	(4.4x)	4.1x	0.0%	0.0%	0.0%	0.0%
Express Kenya Plc	3.07		▼ (17.0%)	0	10.90	146.5	(2.17)	-	(1.4x)	0.3x	0.0%	0.0%	0.0%	0.0%
Homeboyz Entertainment Plc	4.66	- (2.494)	- (0.400)	0	0.27	294.5	(0.97)	-	(4.8x)	17.4x	0.0%	0.0%	0.0%	0.0%
Longhorn Publishers Plc	2.40	▼ (3.6%) ▼ (0.5%)	▼ (0.4%) ▼ (20.4%)	500 700	0.39	653.9	(2.45)	-	(1.0x)	6.1x	0.0%	0.0%	0.0%	0.0%
Nairobi Business Ventures Ltd Nation Media Group Plc	2.15 17.00	▼ (0.5%) ▼ (0.3%)	▼ (20.4%) ▼ (15.2%)	700 8,500	0.48 39.61	2,910.5 3,525.7	(1.10)	-	232.8x (15.5x)	4.5x 0.4x	0.0%	0.0%	0.0%	0.0%
Sameer Africa Plc	2.24	▼ (0.9%)	▼ (1.3%)	3,300	1.70	623.5	0.17		13.2x	1.3x	0.0%	0.0%	10.0%	3.2%
Standard Group Plc	6.76	- (0.770)	▼ (12.7%)	0	0.96	552.5	(7.93)		(0.9x)	7.1x	0.0%	0.0%	0.0%	0.0%
TPS Eastern Africa (Serena) Ltd	14.00		▼ (14.9%)	0	57.78	2,550.4	2.89		4.8x	0.2x	0.0%	0.0%	5.0%	2.6%
Uchumi Supermarket Plc	0.18	▼ (5.3%)	▲ 5.9%	160,000	-11.73	65.7	(5.56)		(0.0x)	(0.0x)	0.0%	0.0%	0.0%	0.0%
WPP Scangroup Plc	2.10		▼ (3.7%)	0	12.21	907.5	0.31	-	6.8x	0.2x	0.0%	0.0%	2.5%	1.7%
Industry Median		•	▼ (3.7%)			12,489.0			(0.7x)	0.9x	0.0%	0.0%	0.0%	0.0%
CONSTRUCTION & ALLIED	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)		Per Share			yield (%)	Ratio (%)		
Bamburi Cement Ltd	61.00	▼ (0.4%) ▲ 2.1%	▲ 70.2% ▲ 0.1%	5,757,400	99.86 25.92	22,140.5 5,082.3	1.85	5.47	33.0x	0.6x	9.0%	296.3%	0.0%	0.0%
Crown Paints Kenya Plc E.A Cables Ltd	35.70 0.96	▲ 7.9%	▼ (1.0%)	900 18,800	1.45	243.0	(0.20)		(178.5x) (0.9x)	1.4x 0.7x	0.0%	0.0%	0.0%	0.0%
E.A Portland Cement Co. Ltd	5.20	▲ 9.2%	▼ (35.0%)	1,100	204.83	468.0	(14.19)		(0.4x)	0.0x	0.0%	0.0%	0.0%	0.0%
Industry Median		▲ 5.0%	▼ (0.4%)			27,933.8	,		(0.7x)	0.6x	0.0%	0.0%	0.0%	0.0%
ENERGY & RETROLEUM	Current	Daily	YTD change	Volumes	Book Value	Market Cap	T::: FDC	Dividend	D/E D-4:-	D/D D-4:-	Dividend	Payout	BOE (9/)	DOA (9/)
ENERGY & PETROLEUM	Current Price	Daily Change (%)	YTD change (%)	Volumes Traded	Book Value per Share	Market Cap (KES, Mn)	Trailing EPS	Dividend Per Share	P/E Ratio	P/B Ratio	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)
KenGen Co. Plc	Price 2.47	Change (%)	(%) ▲ 22.9%	Traded 409,800	per Share 41.72	(KES, Mn) 16,288.5	0.72		3.4x	0.1x	yield (%) 12.1%	Ratio (%) 39.5%	1.7%	0.9%
KenGen Co. Plc Kenya Power & Lighting Co Plc	Price 2.47 1.90	Change (%) - 1.1%	(%) ▲ 22.9% ▲ 33.8%	Traded 409,800 749,500	per Share 41.72 29.13	(KES, Mn) 16,288.5 3,707.8	0.72 (1.64)	Per Share 0.30	3.4x (1.2x)	0.1x 0.1x	yield (%) 12.1% 0.0%	Ratio (%) 39.5% 0.0%	1.7% 0.0%	0.9%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc	Price 2.47 1.90 20.85	Change (%) - 1.1% 4.0%	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8%	Traded 409,800 749,500 1,400	per Share 41.72 29.13 51.19	(KES, Mn) 16,288.5 3,707.8 13,126.0	0.72 (1.64) 4.48	0.30 - 1.92	3.4x (1.2x) 4.7x	0.1x 0.1x 0.4x	yield (%) 12.1% 0.0% 9.2%	Ratio (%) 39.5% 0.0% 42.9%	1.7% 0.0% 8.8%	0.9% 0.0% 3.7%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd	Price 2.47 1.90	Change (%) - ▲ 1.1% ▲ 4.0% ▼ (0.3%)	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%)	Traded 409,800 749,500	per Share 41.72 29.13	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5	0.72 (1.64)	Per Share 0.30	3.4x (1.2x) 4.7x 63.6x	0.1x 0.1x 0.4x 0.8x	yield (%) 12.1% 0.0% 9.2% 20.3%	Ratio (%) 39.5% 0.0% 42.9% 1287.5%	1.7% 0.0% 8.8% 1.2%	0.9% 0.0% 3.7% 0.5%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median	Price 2.47 1.90 20.85 15.35	Change (%) - ▲ 1.1% ▲ 4.0% ▼ (0.3%) ▲ 0.5%	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%) ▲ 19.4%	Traded 409,800 749,500 1,400 69,600	per Share 41.72 29.13 51.19 19.64	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7	0.72 (1.64) 4.48 0.24	Per Share 0.30 - 1.92 3.11	3.4x (1.2x) 4.7x 63.6x 4.0x	0.1x 0.1x 0.4x 0.8x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2%	1.7% 0.0% 8.8% 1.2% 1.5%	0.9% 0.0% 3.7% 0.5% 0.7 %
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd	Price 2.47 1.90 20.85	Change (%) - ▲ 1.1% ▲ 4.0% ▼ (0.3%) ▲ 0.5% Daily	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%) ▲ 19.4% YTD change	Traded 409,800 749,500 1,400	per Share 41.72 29.13 51.19	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5	0.72 (1.64) 4.48	0.30 - 1.92	3.4x (1.2x) 4.7x 63.6x	0.1x 0.1x 0.4x 0.8x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend	Ratio (%) 39.5% 0.0% 42.9% 1287.5%	1.7% 0.0% 8.8% 1.2%	0.9% 0.0% 3.7% 0.5%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median	Price 2.47 1.90 20.85 15.35	Change (%) - ▲ 1.1% ▲ 4.0% ▼ (0.3%) ▲ 0.5%	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%) ▲ 19.4%	Traded 409,800 749,500 1,400 69,600 Volumes	per Share 41.72 29.13 51.19 19.64	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap	0.72 (1.64) 4.48 0.24	Per Share 0.30 - 1.92 3.11	3.4x (1.2x) 4.7x 63.6x 4.0x	0.1x 0.1x 0.4x 0.8x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout	1.7% 0.0% 8.8% 1.2% 1.5%	0.9% 0.0% 3.7% 0.5% 0.7 %
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE	2.47 1.90 20.85 15.35 Current Price	Change (%) - ▲ 1.1% ▲ 4.0% ▼ (0.3%) ▲ 0.5% Daily Change (%)	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%) ▲ 19.4% YTD change (%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded	per Share 41.72 29.13 51.19 19.64 Book Value per Share	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn)	0.72 (1.64) 4.48 0.24	Per Share 0.30 - 1.92 3.11 Dividend Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x	0.1x 0.1x 0.4x 0.8x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%)	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%)	1.7% 0.0% 8.8% 1.2% 1.5%	0.9% 0.0% 3.7% 0.5% 0.7%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50	Change (%)	(%) ▲ 22.9% ▲ 33.8% ▲ 15.8% ▼ (4.1%) ▲ 19.4% ▼TD change (%) ▲ 15.2% ▼ (1.8%) ▼ (7.8%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34	Change (%)	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8%	1.7% 0.0% 8.8% 1.2% 1.55% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x)	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x	yield (%) 12.1% 0.0% 9.2% 9.20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median	Price 2.47 1.90 20.85 15.35 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.59% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%)	1.7% 0.0% 8.8% 1.2% 1.55% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.5% 0.0% 9.1% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% ROA (%) 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.3x 1.0x 0.4x	yield (%) 12.1% 0.0% 9.2% 10.7% Dividend yield (%) 0.0% 5.9% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 6.8% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0	Book Value per Share 10.18 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn)	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x)	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio	yield (%) 12.1% 0.0% 9.2% 9.2% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 6.3%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout (9.6%) 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x)	0.1x 0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.59% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 6.8% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 2.4%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re. Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0	Book Value per Share 10.18 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x 0.0x) 3.0x 0.1x 0.1x 0.1x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.5% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x)	0.1x 0.4x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.1x 0.0x 0.1x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.5% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re. Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x 0.0x) 3.0x 0.1x 0.1x 0.1x	yield (%) 12.1% 0.0% 9.2% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x)	0.1x 0.4x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.1x 0.0x 0.1x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.5% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37	Change (%) -	(%) A 22.9% A 33.8% A 15.8% V (4.1%) A 19.4% YTD change (%) V (1.8%) V (7.8%) V (2.8.7%) A 51.8% V (2.6%) YTD change (%) A 50.0% V (2.8.8%) V (11.0%) V (11.0%) YTD change (%) V (11.0%) V (11.0%) V (11.0%) V (11.0%) V (7.8%) V (11.0%) V (7.8%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 1,500 155,300 Volumes Traded	Per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn)	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio	yield (%) 12.1% 0.0% 9.2% 10.7% 10.7% Dividend yield (%) 0.0% 5.9% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 6.8% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%)	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0% 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96	Change (%)	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700	Per Share 41.72 29.13 51.19 19.64	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn)	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.4x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio	yield (%) 12.1% 0.0% 2.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 0.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 22.8.6%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 2.4% 0.0% 0.0% ROE (%)	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% ROA (%)
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Curwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT Services Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96 Current Price 94.75	Change (%)	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0	Per Share 41.72 29.13 51.19 19.64	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS	Per Share 0.30 1.92 3.11 Dividend Per Share 0.13 14.30 0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.60 Dividend Per Share 0.60	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.5% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96 Current Price 94.75 361.25	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000	Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 15,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio 9.3x 6.5x	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio 0.8x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8% 0.0% 0.0% 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% ROA (%) 0.9% ROA (%) 0.9%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 1,500.00 2.91 0.37 Current Price 5.96 Current	Change (%) -	(%) A 22.9% A 33.8% A 15.8% V (4.1%) A 19.4% YTD change (%) V (1.8%) V (2.87%) V (2.87%) V (2.6%) YTD change (%) V (1.10%) V (11.0%) YTD change (%) V (1.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) V (1.0%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600	Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 92.57 162.50 16.33	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 1.014 55.68 3.20	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio 0.1x 1.0x 0.1x 1.0x 0.1x 1.0x 0.1x 1.0x 1.1x 1.0x 1.1x 1.0x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 8.4% 11.2% 6.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 53.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 2.4% 0.0% 0.0% 1.0% ROE (%) 11.0% ROE (%) 11.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 0.0% 1.7% 0.0% 1.7% 0.0% 1.7% 0.0% 1.7% 1.5% 0.0% 1.7% 0.0% 1.7% 1.5% 0.0% 1.7% 1.9% 1.9% 1.9% 1.9% 1.9% 1.9% 1.9% 1.9
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 92.57 162.50 16.33 37.27	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 1.0.14 55.68 3.20 10.62	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.5x 0.3x 1.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x 1.0x 0.1x 0.1x 0.1x 0.1x 0.1x 0.1x 0.	yield (%) 12.1% 0.0% 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.59% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 6.8% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.4% 13.8% 9.6% 3.5%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 94.75 361.25 17.65 155.00 1.10	Change (%) -	(%) A 22.9% A 33.8% A 15.8% V (4.1%) A 19.4% YTD change (%) V (1.8%) V (2.87%) V (2.87%) V (2.6%) YTD change (%) V (1.10%) V (11.0%) YTD change (%) V (1.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) V (1.0%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600 26,800	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 10.18 10.18 10.20 10.31 37.27 7.36	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59,00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 9.3x 6.5x 5.5x 14.6x (2.6x)	0.1x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 6.8% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 9.1% ROE (%) 0.0% 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% ROA (%) 0.9% ROA (%) 0.9% ROA (%) 0.9% ROA (%) 0.9%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96	Change (%) -	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 92.57 162.50 16.33 37.27	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 1.0.14 55.68 3.20 10.62	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.5x 0.3x 1.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x 1.0x 0.1x 0.1x 0.1x 0.1x 0.1x 0.1x 0.	yield (%) 12.1% 0.0% 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.59% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 6.8% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.4% 13.8% 9.6% 3.5%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.0% 1.7%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT Sentury Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Kenya Orchards Ltd Kenya Orchards Ltd Kenya Orchards Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96 Current Price 5.96 Current Price 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,	Change (%) - A 1.1% A 4.0% ▼ (0.3%) A 0.5% Daily Change (%) ▼ (0.5%) A 0.1% ▼ (1.5%) ▼ (0.7%) - ▼ (0.6%) Change (%) ▼ (1.3%)	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600 26,800 0	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 37.27 7.36 2.12	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio 9.3x 6.5x 5.5x 14.6x (2.6x) 150.0x	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio 0.1x 4.2x 4.2x 4.2x 6.1x 9.2x	yield (%) 12.1% 0.0% 9.2% 10.7% Dividend yield (%) 0.0% 5.5% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 2.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 0.0% 1.0% ROE (%) 1.0% 11.0% 34.3% 19.6% 28.5% 0.0% 6.1%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96 Current Price 5.96 Current Price 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,100 1,500.00 1,	Change (%) - A 1.1% A 4.0% ▼ (0.3%) A 0.5% Daily Change (%) ▼ (0.5%) A 0.1% ▼ (1.5%) ▼ (0.7%) - ▼ (0.6%) Change (%) ▼ (1.3%)	(%) A 22.9% A 33.8% A 15.8% V (4.1%) A 19.4% YTD change (%) A 15.2% V (1.8%) V (2.87%) V (2.87%) V (2.87%) V (3.3%) V (2.6%) YTD change (%) A 5.0% V (11.0%) V (11.0%) V (11.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) A 15.5% V (11.3%) A 17.7% A 36.0% A 5.8% V (11.4%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600 26,800 0	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 7.21 37.27 7.36 2.12	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13 (9.78)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 9.3x 6.5x 5.5x 14.6x (2.6x) 150.0x (1.4x) 6.5x	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 1.0x P/B Ratio 0.1x 1.0x 0.2x 1.1x 1.1x	yield (%) 12.1% 0.0% 9.2% 10.7% Dividend yield (%) 0.0% 5.9% 8.4% 11.2% 6.7% 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 6.8% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 0.0% 9.1% ROE (%) 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 9.2% 23.2% 19.9% 7.7% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2%
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Unga Group Ltd	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 1,500.00 2.91 0.37 Current Price 5.96 Current Price 5.96 Current Price 1,500.00 1,10 1,10 1,10 1,10 1,10 1,10 1,10	Change (%) - A 1.1% A 4.0% ▼ (0.3%) A 0.5% Daily Change (%) ▼ (1.5%) ▼ (0.7%) - ▼ (0.6%) Daily Change (%) ▼ (1.3%)	(%) A 22.9% A 33.8% A 15.8% V (4.1%) A 19.4% YTD change (%) V (1.8%) V (2.87%) V (2.87%) V (2.6%) YTD change (%) A 5.0% V (1.0%) YTD change (%) V (10.0%) YTD change (%) A 5.0% V (1.0%) YTD change (%) V (1.0%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600 26,800 0 400	Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 92.57 162.50 16.33 37.27 7.36 2.12 77.52	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,551.9	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 85.1x P/E Ratio 9.3x 6.5x 14.6x (2.6x) 150.0x (1.4x)	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x P/B Ratio 0.1x 0.92 0.1x 0.90 0.1x 0.0x 0.0	yield (%) 12.1% 0.0% 12.1% 0.0% 20.3% 10.7% Dividend yield (%) 0.0% 6.3% Dividend yield (%) 0.0% 6.3% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 0.0% 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 19.8% Payout Ratio (%) 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 10.3% 6.8% 0.0% 9.1% ROE (%) 0.0% 0.0% 2.4% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 1.7% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.
KenGen Co. Plc Kenya Power & Lighting Co Plc TotalEnergies Marketing Kenya Plc Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	Price 2.47 1.90 20.85 15.35 Current Price 5.52 2.20 170.50 1.34 5.60 5.80 Current Price 8.82 0.32 1,500.00 2.91 0.37 Current Price 5.96 Current Price 1.10 19.50 1.10 19.50 1.10 19.50 1.10 19.50 1.17 Current	Change (%)	(%)	Traded 409,800 749,500 1,400 69,600 Volumes Traded 3,800 96,200 4,500 288,800 300 0 Volumes Traded 14,400 54,200 0 1,200 155,300 Volumes Traded 3,700 Volumes Traded 0 5,000 62,600 21,600 26,800 0 400	per Share 41.72 29.13 51.19 19.64 Book Value per Share 10.18 2.91 748.90 8.60 17.88 6.02 Book Value per Share 57.62 -6.61 502.63 25.44 -24.20 Book Value per Share 7.21 Book Value per Share 10.18 10.18 10.29 10.29 10.30	(KES, Mn) 16,288.5 3,707.8 13,126.0 24,926.5 58,048.7 Market Cap (KES, Mn) 13,929.6 5,754.2 12,356.6 7,503.5 3,000.0 835.2 43,379.1 Market Cap (KES, Mn) 5,870.2 129.7 153.4 116.4 138.8 6,408.5 Market Cap (KES, Mn) 1,551.9 Market Cap (KES, Mn) 1,850.0 36,125.0 4,498.1 160,931.2 195.9 250.9 1,041.0 204,892.1	0.72 (1.64) 4.48 0.24 Trailing EPS 1.29 0.57 59.00 0.89 1.22 (1.12) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 55.68 3.20 10.62 (0.42) 0.13 (9.78)	Per Share	3.4x (1.2x) 4.7x 63.6x 4.0x P/E Ratio 4.3x 3.9x 2.9x 1.5x 4.6x (5.2x) 3.4x P/E Ratio (1.8x) (2.9x) (78.1x) 4.8x (0.0x) (1.8x) P/E Ratio 9.3x 6.5x 5.5x 14.6x (2.6x) 150.0x (1.4x) 6.5x	0.1x 0.4x 0.8x 0.2x P/B Ratio 0.5x 0.8x 0.2x 0.3x 1.0x 0.4x P/B Ratio 0.2x (0.0x) 3.0x 0.1x (0.0x) 1.0x P/B Ratio 0.1x 1.0x 0.2x 1.1x 1.1x	yield (%) 12.1% 0.0% 9.2% 20.3% 10.7% Dividend yield (%) 0.0% 8.4% 11.2% 6.7% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.7% Dividend yield (%) 2.7% Dividend yield (%) 6.4% 13.8% 9.6% 3.5% 0.0% 0.0% 0.0%	Ratio (%) 39.5% 0.0% 42.9% 1287.5% 41.2% Payout Ratio (%) 22.8% 24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 53.1% 44.1% 0.0% 0.0% 0.0% 0.0%	1.7% 0.0% 8.8% 1.2% 1.5% ROE (%) 12.7% 19.6% 7.9% 0.0% 9.1% ROE (%) 0.0% 0.0% 1.0% ROE (%) 1.0% ROE (%) 1.0%	0.9% 0.0% 3.7% 0.5% 0.7% ROA (%) 1.9% 3.0% 2.2% 7.6% 1.5% 0.0% 2.0% ROA (%) 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.9% ROA (%) 9.2% 23.2% 19.9% 7.7% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0% 1.2% 0.0%

CONTACTS

Research Desk

Ronny Chokaa

Senior Research Analyst

Stacy Makau

Research Analyst

Alex Sanja

Sheila Wambui

Email: research@aib-axysafrica.com

Equities Dealing

Nina Goswami

Bernard Kung'u

Benard Gichuru

Anthony Kiambati

Samuel Githinji

Sheema Shah

Samuel Wachira

Benson Ngugi

Email: trading@aib-axysafrica.com

Bond Dealing

Crispus Otieno

Titus Marenye

Aundrina Musyoka

Kenneth Minjire

Email: trading@aib-axysafrica.com

Derivatives Trading

Anthony Kiambati

Email: <u>Derivapplications@aib- axysafrica.com</u>

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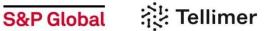
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