AIB-AXYS Daily Market Watch - 13th November 2024

Top Traded

Company	Closing	Turnover		
Company	Price	(KES Mn)		
East African Breweries	193.00	75.48		
Safaricom	15.30	45.79		
KCB Group	39.40	41.43		
Equity Group	49.45	11.27		
NCBA Group	43.65	6.10		

Source: NSE, AIB-AXYS Research

Participation Mix



Foreign Participation Local Participation

Source: NSE. AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change						
East African Portland Cemer	43.05	▲ 10.0%						
Total Kenya	21.65	▲ 4.6%						
Olympia Capital Holdings	3.00	▲ 3.4%						
Home Afrika	0.36	▲ 2.9%						
Umeme	16.70	▲ 2.8%						
Source: NSE, AIB-AXYS Research								

Top Losers

Сотрапу	Closing Price	% Change					
Flame Tree Group	1.00	▼ (6.5%)					
Uchumi Supermarkets	0.19	▼ (5.0%)					
Williamson Tea Kenya	220.00	▼ (3.5%)					
Unga Group	16.95	▼ (3.1%)					
Sasini	15.70	▼ (2.8%)					
Source: NSE, AIB-AXYS Research							

Equities Highlights

- The market registered bullish sentiments as signaled by the 0.4% rise in the Nairobi All-Share index (NASI) to close at 115.68 points.
- Trading activity increased 46.7% in the day to KES 204.51 Mn, up from KES 139.42 Mn
 in the previous session.
- Foreign investors were more active in the day accounting for 53.9% of total market trading activity.
- Foreign investors remained net sellers recording net outflows totaling KES 8.14 Mn
 compared to net outflows totaling KES 49.63 Mn recorded in the previous session.
- The top traded counters were East African Breweries, Safaricom and KCB Groupwith turnovers clocking KES 75.48 Mn, KES 45.79 Mn and KES 41.43 Mn. respectively.

Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	204.51	139.42	▲ 46.7%
Market Cap (KES Bn)	1,810.85	1,803.30	▲ 0.4%
Nairobi All-Share Index	115.68	115.20	▲ 0.4%
NSE-10 Index	1,246.61	1,240.31	▲ 0.5%
NSE-20 Index	1,937.50	1,929.70	▲ 0.4%
NSE-25 Index	3,212.40	3,195.87	▲ 0.5%
Foreigner buys (KES Mn)	106.10	41.58	▲ 155.2%
Foreigner sales (KES Mn)	114.24	91.21	▲ 25.2%
Net foreign flows (KES, Mn)	(8.14)	(49.63)	▼ (83.6%)
Source: NSE, AIB-AXYS Research			

AIB-AXYS Daily Market Watch - 13th November 2024

Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	3.38	7.72	▼ (56.3%)
No. of trades	100	135	▼ (25.9%)
Bond Index	1,018.56	1,014.94	▲ 0.4%
91-day rate	13.45%	13.97%	▼ (52 bps)
182-day rate	13.84%	14.52%	▼ (68 bps)
364-day rate	14.45%	14.97%	▼ (52 bps)
Interbank Rate	12.10%	12.13%	▼ (3 bps)

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.25	129.21	▼ (3 bps)
Euro	137.31	137.53	▲ 16 bps
Sterling Pound	165.48	166.28	▲ 48 bps
Japanese Yen	83.67	83.96	▲ 34 bps
Chinese Yuan	17.87	17.94	▲ 35 bps
Indian Rupee	1.53	1.53	▼ (7 bps)
S. Africa Rand	7.15	7.22	▲ 99 bps
KES/UG Shilling	28.43	28.35	▲ 30 bps
KES/TZ Shilling	20.58	20.59	▼ (3 bps)

Source: CBK, AIB-AXYS Research

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
East African Breweries	193.00	75.37
KCB Group	39.40	16.46
Equity Group	49.45	10.42
Kenya Re-Insurance	1.10	3.24
Safaricom	15.30	0.36
Source: NSE, AIB-AXYS Research	'n	

Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
East African Breweries	193.00	65.08
Safaricom	15.30	41.20
Kenya Re-Insurance	1.10	5.24
KCB Group	39.40	0.88

Fixed Income

- Secondary bond market turnover decreased 56.3% to KES 3.38 Bn from KES 7.72
 Bn worth of bonds traded previously.
- The highest grossing bond of the day was the FXD1/2023/10Yr while the most frequently traded bond of the day was the IFB1/2023/6.5Yr.

Derivatives

- Total value of contracts traded increased to 339,800 up from 155,000 as recorded in the previous session. The volume of traded contracts increased to 13 up from 10 as recorded in the previous session.
- The number of open interest contracts decreased to **319** down from **328** as recorded in the previous session.

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous						
GDP Growth	Q2 2024	4.6%	5.0%	▼ (40 bps)					
Headline Inflation	October/24	2.7%	3.6%	▼ (90 bps)					
Central Bank Rate	September/24	12.0%	12.8%	▼ (80 bps)					
Stanbic Kenya PMI	October/24	50.4	49.7	▲ 0.7 pts					
Private Sector Credit Growth	August/24	1.3%	3.7%	▼ (240 bps)					
Forex Reserves (USD M)	October/24	9,323	8,027	▲ 16.1%					
Public Debt (KES Tn)	June/24	10.56	10.438	▲ 1.2%					
Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research									

AIB-AXYS Market Snapshot

	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend			Dividend	Payout		
AGRICULTURAL	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Eaagads Ltd	12.05	-	▼ (13.6%)	100	44.67	387.5	(1.91)	-	(6.3x)	0.3x	0.0%	0.0%	0.0%	0.0%
Kakuzi Plc Kapchorua Tea Kenya Plc	440.00 223.75	▲ 1.4% -	▲ 14.3% ▲ 4.1%	0	302.55 249.69	8,624.0 1,750.6	(14.02) 25.49	24.00 25.00	(31.4x) 8.8x	1.5x 0.9x	5.5% 11.2%	103.7% 49.0%	0.0%	0.0% 7.5%
The Limuru Tea Co. Plc	365.00	-	▼ (3.9%)	0	76.28	876.0	0.11	1.00	3,318.2x	4.8x	0.3%	29.6%	0.1%	0.1%
Sasini Plc	15.70	▼ (2.8%)	▼ (21.5%)	15,500	63.16	3,580.5	1.70	1.00	9.2x	0.2x	6.4%	41.5%	2.7%	2.2%
Williamson Tea Kenya Plc	220.00	▼ (3.5%)	▲ 5.8%	500	365.89	3,852.8	(3.64)	25.00	(60.4x)	0.6x	11.4%	88.0%	0.0%	0.0%
Industry Median	Commont	- Doilu	▲ 0.1%	Valumas	Rook Volus	19,071.4	Tue ilia =	Dividend	1.2x	0.7x	5.9% Dividend	45.2%	0.1%	0.1%
AUTOMOBILES & ACCESSORIES	Current Price	Daily Change (%)	YTD change (%)	Volumes Traded	Book Value per Share	Market Cap (KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)
Car & General (K) Ltd	21.05		▼ (15.8%)	0	133.35	844.2	(3.77)	-	(5.6x)	0.2x	0.0%	0.0%	0.0%	0.0%
BANKING	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
ABSA Bank Kenya Plc	Price 15.30	Change (%) ▲ 1.0%	(%) ▲ 33.6%	Traded 30,100	per Share 13.44	(KES, Mn) 83,102.5	EPS 3.89	Per Share 1.55	3.9x	l.lx	yield (%) 10.1%	Ratio (%) 51.5%	28.9%	4.4%
BK Group Plc	34.80	-	▼ (2.8%)	0	49.40	31,207.2	10.93	3.90	3.2x	0.7x	11.2%	38.0%	22.1%	3.8%
Diamond Trust Bank Kenya Ltd	52.00	-	▲ 15.4%	8,000	301.35	14,539.3	30.75	6.00	1.7x	0.2x	11.5%	24.4%	10.2%	1.5%
Equity Group Holdings Plc	49.45	▲ 1.3%	▲ 47.0%	227,900	58.43	186,608.2	14.60	4.00	3.4x	0.8x	8.1%	36.0%	25.0%	3.2%
HF Group Plc I&M Group Plc	3.97 28.45	▲ 0.8% ▼ (0.2%)	▲ 14.1% ▲ 62.6%	40,800 89,700	24.22 52.76	1,526.9 47,045.5	1.01	2.55	3.9x 3.5x	0.2x 0.5x	0.0% 9.0%	0.0% 33.4%	4.2% 15.4%	0.6% 2.5%
KCB Group Plc	39.40	▲ 0.1%	▲ 79.9%	1,051,700	75.00	126,610.4	20.29	1.50	1.9x	0.5x	3.8%	12.9%	27.1%	3.3%
NCBA Group Plc	43.65	▲ 0.3%	▲ 12.1%	139,800	57.03	71,914.2	13.41	4.75	3.3x	0.8x	10.9%	36.5%	23.5%	3.6%
Stanbic Holdings Plc	134.75	▲ 0.6%	▲ 23.9%	1,000	175.45	53,269.6	31.16	15.35	4.3x	0.8x	11.4%	49.9%	17.8%	2.5%
Standard Chartered Bank Kenya Ltd The Co-operative Bank of Kenya Ltd	234.25 14.50	▲ 1.5% ▲ 0.7%	▲ 44.6% ▲ 27.2%	8,900 167,300	169.67 21.60	88,511.5 85,074.1	45.09 5.01	29.00 1.50	5.2x 2.9x	1.4x 0.7x	12.4%	80.2% 38.3%	26.6% 23.2%	4.5%
Industry Median		▲ 0.6%	▲ 27.2%	,		789,409.5			3.4x	0.7x	10.3%	36.5%	23.2%	3.3%
COMMERCIAL AND SERVICES	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	EPS (0.29)	Per Share			yield (%)	Ratio (%)		
Eveready East Africa Ltd Express Kenya Plc	1.18 3.47	▲ 1.7% -	▲ 9.3% ▼ (6.2%)	16,700	0.30 9.76	247.8 165.6	(0.28)		(4.2x) (3.1x)	4.0x 0.4x	0.0%	0.0%	0.0%	0.0%
Homeboyz Entertainment Plc	4.66		- (0.2%)	0	0.35	294.5	(0.74)		(6.3x)	13.2x	0.0%	0.0%	0.0%	0.0%
Longhorn Publishers Plc	2.38	-	▼ (1.2%)	0	0.39	648.4	(2.45)	-	(1.0x)	6.1x	0.0%	0.0%	0.0%	0.0%
Nairobi Business Ventures Ltd	2.15	- A 1 09/	▼ (20.4%)	0	0.48	2,910.5	0.01	-	232.8x	4.5x	0.0%	0.0%	1.9%	1.6%
Nation Media Group Plc Sameer Africa Plc	14.40 2.36	▲ 1.8% ▼ (2.5%)	▼ (28.2%) ▲ 4.0%	42,300 3,500	2.50 1.70	2,986.5 656.9	(2.60)		(5.5x) 13.9x	5.8x 1.4x	0.0%	0.0%	0.0%	0.0% 3.2%
Standard Group Plc	5.92	▼ (0.3%)	▼ (23.5%)	2,000	15.36	483.9	(10.15)		(0.6x)	0.4x	0.0%	0.0%	0.0%	0.0%
TPS Eastern Africa (Serena) Ltd	13.85	-	▼ (15.8%)	9,200	57.78	2,523. I	2.89	-	4.8x	0.2x	0.0%	0.0%	5.0%	2.6%
Uchumi Supermarket Plc	0.19 2.22	▼ (5.0%)	▲ 11.8% ▲ 1.0%	65,700 53,000	-11.73 11.72	69.3 959.4	(5.56)	-	(0.0x)	(0.0x)	0.0%	0.0%	0.0% 2.6%	0.0% 1.8%
WPP Scangroup Plc Industry Median	2,22	▼ (1.8%)	▲ 1.8% ▼ (1.2%)	53,000	11.72	11,945.8	0.31	-	7.2x (0.5x)	0.2x	0.0%	0.0%	0.0%	0.0%
-	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend	, ,		Dividend	Payout		
CONSTRUCTION & ALLIED	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Bamburi Cement Ltd	67.00	▲ 2.3% ▼ (0.2%)	▲ 86.9% ▼ (11.0%)	2,000	85.85	24,318.3	2.67	23.72	25.1x	0.8x	35.4%	1285.0%	3.1%	3.0%
Crown Paints Kenya Plc E.A Cables Ltd	31.45 1.10	▼ (0.2%)	▼ (11.8%) ▲ 13.4%	2,000 14,300	22.25 0.84	4,477.3 278.4	0.07		449.3x (0.9x)	1.4x 1.3x	0.0%	0.0%	0.3%	0.1%
E.A Portland Cement Co. Ltd	43.05	▲ 10.0%	▲ 438.1%	2,300	204.83	3,874.5	(14.19)	-	(3.0x)	0.2x	0.0%	0.0%	0.0%	0.0%
Industry Median		▲ 1.1%	▲ 50.1%			32,948.5			I2.Ix	1.0x	0.0%	0.0%	0.2%	0.1%
ENERGY & PETROLEUM	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
KenGen Co. Plc	Price 3.98	Change (%) ▲ 0.3%	(%) ▲ 98.0%	Traded 1,155,000	per Share 42.17	(KES, Mn) 26,246.2	EPS 1.03	Per Share 0.65	3.9x	0.1x	yield (%) 16.3%	Ratio (%) 85.5%	2.4%	1.4%
Kenya Power & Lighting Co Plc	4.74	▼ (0.4%)	▲ 233.8%	280,900	44.74	9,250.0	15.41	0.70	0.3x	0.1x	14.8%	4.5%	34.4%	8.4%
TotalEnergies Marketing Kenya Plc	21.65	▲ 4.6%	▲ 20.3%	1,100	51.19	13,629.6	4.48	1.92	4.8x	0.4x	8.9%	42.9%	8.8%	3.7%
Industry Median	16.70	▲ 2.8% ▲ 1.5%	▲ 4.4% ▲ 59.1%	33,500	19.64	27,118.8 76,244.5	0.24	3.11	69.1x	0.9x	18.6%	1287.5% 64.2%	1.2% 5.6%	2.6%
	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing	Dividend			Dividend	Payout		
INSURANCE	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Britam Holdings Plc	5.80	▲ 0.7%	▲ 21.1%	51,600	10.18	14,636.2	1.29	-	4.5x	0.6x	0.0%	0.0%	12.7%	1.9%
CIC Insurance Group Ltd Jubilee Holdings Ltd	2.25 162.50	▼ (1.7%) ▲ 0.3%	▲ 0.4% ▼ (12.2%)	58,200 1,100	2.91 784.89	5,885.0 11,776.9	0.57 59.00	0.13	3.9x 2.8x	0.8x 0.2x	5.8% 8.8%	22.8% 24.2%	19.6% 7.5%	3.0% 2.1%
Kenya Re- Insurance Corporation Ltd	1.10	- 0.3%	▼ (12.2%) ▼ (41.5%)	5,474,500	8.60	6,159.6			2.08	J. 2.X				a. 170
Liberty Kenya Holdings Ltd			,				0.89	0.15	1.2x	0.1x	13.6%	16.9%	10.3%	7.6%
Sanlam Kenya Plc	7.98	-	▲ 116.3%	0	17.88	4,274.9	1.22	0.15	6.5x	0.4x	4.7%	30.6%	10.3% 6.8%	1.5%
,	6.00	▲ 0.3%		0 3,800		4,274.9 864.0			6.5x (5.4x)	0.4x 0.8x	4.7% 0.0%	30.6% 0.0%	10.3% 6.8% 0.0%	1.5% 0.0%
Sanlam Kenya Pic Industry Median	6.00	▲ 0.3% ▲ 0.2%	- ▲ 0.2%	3,800	17.88 7.98	4,274.9 864.0 43,596.5	1.22 (1.12)	0.37	6.5x	0.4x	4.7% 0.0% 5.2%	30.6% 0.0% 19.8%	10.3% 6.8%	1.5%
,		▲ 0.3% ▲ 0.2% Daily		3,800	17.88	4,274.9 864.0 43,596.5	1.22		6.5x (5.4x)	0.4x 0.8x 0.5 x	4.7% 0.0%	30.6% 0.0%	10.3% 6.8% 0.0%	1.5% 0.0%
Industry Median INVESTMENT Centum Investment Co Pic	Current Price 9.58	▲ 0.3%	-	Volumes Traded 15,600	17.88 7.98 Book Value per Share 59.75	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0	1.22 (1.12) Trailing EPS 4.27	0.37 - Dividend	6.5x (5.4x) 3.4x P/E Ratio 2.2x	0.4x 0.8x 0.5x P/B Ratio 0.2x	4.7% 0.0% 5.2% Dividend yield (%) 6.3%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1%	10.3% 6.8% 0.0% 8.9% ROE (%)	1.5% 0.0% 2.0% ROA (%) 3.7%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd	6.00 Current Price 9.58 0.36	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9%	- ▲ 0.2% YTD change (%) ▲ 14.0% ▼ (2.7%)	3,800 Volumes Traded 15,600 281,000	17.88 7.98 Book Value per Share 59.75 -5.97	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9	1.22 (1.12) Trailing EPS 4.27 0.13	0.37 - Dividend Per Share 0.60 -	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x)	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%)	1.5% 0.0% 2.0% ROA (%) 3.7%
INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd	6.00 Current Price 9.58 0.36 1,500.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9%	- ▲ 0.2% YTD change (%) ▲ 14.0% ▼ (2.7%) -	3,800 Volumes Traded 15,600 281,000 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22)	0.37 - Dividend Per Share	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0%
Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd	6.00 Current Price 9.58 0.36	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9%	- ▲ 0.2% YTD change (%) ▲ 14.0% ▼ (2.7%)	3,800 Volumes Traded 15,600 281,000	17.88 7.98 Book Value per Share 59.75 -5.97	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9	1.22 (1.12) Trailing EPS 4.27 0.13	0.37 - Dividend Per Share 0.60 -	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x)	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%)	1.5% 0.0% 2.0% ROA (%) 3.7%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	Current Price 9.58 0.36 1,500.00 3.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4%	- ▲ 0.2% YTD change (%) ▲ 14.0% ▼ (2.7%) - ▼ (8.3%)	3,800 Volumes Traded 15,600 281,000 0 200	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49	0.37 Dividend Per Share 0.60 -	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4%
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9%	- ▲ 0.2% YTD change (%) ▲ 14.0% ▼ (2.7%) - ▼ (8.3%) ▼ (19.2%)	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)	0.37 - Dividend Per Share 0.60 Dividend	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x)	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0% Dividend	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0%
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES	Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4% ▲ 2.4% Daily Change (%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn)	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS	0.37 - Dividend Per Share 0.60 Dividend Per Share	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0% Dividend yield (%)	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% Payout Ratio (%)	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4% ▲ 2.4% Daily Change (%) ▲ 1.4%	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3	1.22 (I.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07	0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%)
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES	Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4% ▲ 2.4% Daily Change (%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS	0.37 - Dividend Per Share 0.60 Dividend Per Share	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0% Dividend yield (%)	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% Payout Ratio (%)	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc MANUFACTURING & ALLIED B.O.C Kenya PIc	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4% ▲ 2.4% ▲ 2.4% Daily Change (%) ▲ 1.4% Daily Change (%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn)	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 0.16 0.16 0.16	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 80.0x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x 0.1x P/B Ratio 0.8x P/B Ratio 0.8x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 7.5%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6%
Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic British American Tobacco Kenya Pic	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00 350.50	▲ 0.3%		3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82	Dividend Per Share	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x 2.4x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 1.4.3%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 9.8%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 0.0% 0.0% ROE (%) 11.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%)
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc MANUFACTURING & ALLIED B.O.C Kenya PIc	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%) ▲ 2.9% - ▲ 3.4% ▲ 2.4% ▲ 2.4% Daily Change (%) ▲ 1.4% Daily Change (%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn)	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 0.16 0.16 0.16	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 80.0x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x 0.1x P/B Ratio 0.8x P/B Ratio 0.8x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 7.5%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00 350.50	▲ 0.3%	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300 18,700 391,300 45,000	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42)	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 5.0.00 1.70	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 8.0x 7.2x 6.0x 15.5x (2.4x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 7.5% 14.3% 8.5%	30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 51.4%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% ROE (%) 1.0% ROE (%) 1.0% 33.8% 18.5% 35.2% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0%
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc MANUFACTURING & ALLIED B. O. C Kenya PIc British American Tobacco Kenya PIc Carbacid Investments PIc East African Breweries PIc Flame Tree Group Holdings Ltd Kenya Orchards Ltd	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 81.00 350.50 19.95 193.00 1.00 70.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300 18,700 391,300 45,000 0	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1 900.8	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 8.0x 7.2x 6.0x 15.5x (2.4x) 538.5x	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x 32.1x	4.7% 0.0% 5.2% Dividend yield (%) 6.3% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 7.5% 14.3% 8.5% 3.6% 0.0% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout S9.7% 89.8% 51.4% 56.1% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% ROE (%) 1.0% ROE (%) 1.0% 33.8% 18.5% 35.2% 0.0% 6.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2%
Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc MANUFACTURING & ALLIED B.O.C Kenya PIc British American Tobacco Kenya PIc Carbacid Investments PIc East African Breweries PIc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00 350.50 19.95	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300 18,700 391,300 45,000	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1 900.8 1,283.3	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42)	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 8.0x 7.2x 6.0x 15.5x (2.4x) 538.5x (1.7x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x 32.1x 0.2x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 14.3% 8.5% 0.0% 0.0% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 28.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1% 0.0% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 0.0% 0.0% ROE (%) 11.0% ROE (%) 10.4% 33.8% 18.5% 35.2% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED 8. O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00 350.50 19.95 193.00 1.00 70.00 16.95	▲ 0.3%	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 0 1,300 18,700 391,300 45,000 0 6,400	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18 72.52	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1 900.8 1,283.3	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	Dividend Per Share O.60 Dividend Per Share O.16 Dividend Per Share O.17 Dividend	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 8.0x 7.2x 6.0x 53.5x (1.7x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x 0.2x 1.1x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 7.5% 14.3% 8.5% 0.0% 0.0% 0.0% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1% 0.0% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 1.0% ROE (%) 1.0% 10.4% 33.8% 18.5% 0.0% 6.0% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 81.00 350.50 19.95 193.00 1.00 70.00	▲ 0.3% ▲ 0.2% Daily Change (%) ▼ (0.2%)	-	3,800 Volumes Traded 15,600 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300 18,700 391,300 45,000 0	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1 900.8 1,283.3	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 8.0x 7.2x 6.0x 15.5x (2.4x) 538.5x (1.7x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x 32.1x 0.2x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.8% Dividend yield (%) 14.3% 8.5% 0.0% 0.0% 0.0%	30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 28.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1% 0.0% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 0.0% 0.0% ROE (%) 11.0% ROE (%) 10.4% 33.8% 18.5% 35.2% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0%
Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B. O. C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	6.00 Current Price 9.58 0.36 1,500.00 3.00 0.42 Current Price 5.80 Current Price 81.00 350.50 19.95 193.00 1.00 70.00 16.95	▲ 0.3%	-	3,800 Volumes Traded 15,600 0 281,000 0 200 21,700 Volumes Traded 5,500 Volumes Traded 0 1,300 18,700 391,300 45,000 0 6,400 Volumes	17.88 7.98 Rook Value per Share 59.75 -5.97 502.63 32.70 -24.20 Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18 72.52	4,274.9 864.0 43,596.5 Market Cap (KES, Mn) 6,376.0 145.9 153.4 120.0 157.6 6,952.9 Market Cap (KES, Mn) 1,510.3 Market Cap (KES, Mn) 1,581.6 35,050.0 5,084.3 200,385.2 178.1 900.8 1,283.3 244,463.2 Market Cap	1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11) Trailing EPS 0.07 Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13 (9.78)	Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.055 50.00 1.70	6.5x (5.4x) 3.4x P/E Ratio 2.2x 2.8x (78.1x) 6.1x (0.0x) 2.2x P/E Ratio 82.9x P/E Ratio 8.0x 7.2x 6.0x 53.5x (1.7x)	0.4x 0.8x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.8x 2.4x 1.1x 5.5x 0.1x 0.2x 1.1x	4.7% 0.0% 5.2% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 14.3% 8.5% 3.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	30.6% 0.0% 19.8% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1% 0.0% 0.0% 0.0%	10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 1.0% ROE (%) 1.0% 10.4% 33.8% 18.5% 0.0% 6.0% 0.0%	1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0%

CONTACTS

Research Desk Equities Dealing Bond Dealing

Nina Goswami Stacy Makau **Crispus Otieno**

Bernard Kung'u Research Analyst Titus Marenye

Sheila Wambui **Benard Gichuru** Aundrina Musyoka

Anthony Kiambati Kenneth Minjire Email: research@aib-axysafrica.com

Sheema Shah

Samuel Githinji **Mercy Ombuki**

> Samuel Wachira Email: trading@aib-axysafrica.com

Mike Gitonga

Derivatives Trading Benson Ngugi

Anthony Kiambati Email: trading@aib-axysafrica.com

Email: <u>Derivapplications@aib- axysafrica.com</u>

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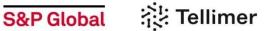
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