## AIB-AXYS Daily Market Watch - 14th January 2025

#### **Top Traded**

Commons	Closing	Turnover
Company	Price	(KES Mn)
KCB Group	43.45	74.90
Safaricom	18.10	45.73
HF Group	6.90	32.01
KenGen Plc	4.18	26.42
Kenya Re-Insurance	1.73	15.43
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Source: NSE, AIB-AXYS Research

#### **Participation Mix**



Foreign Participation

Local Participation

Source: NSE, AIB-AXYS Research

#### **Top Gainers**

Company	Closing Price	% Change		
Kenya Airways	6.92	▲ 9.8%		
HF Group	6.90	▲ 8.5%		
Car & General	26.00	▲ 8.3%		
Kenya Re-Insurance	1.73	<b>▲</b> 6.1%		
Bamburi Plc	57.75	▲ 5.5%		
Source: NSE, AIB-AXYS Research				

#### **Top Losers**

Company	Closing Price	% Change
Eaagads Plc	10.85	▼ (9.6%)
Liberty Kenya	6.54	▼ (8.1%)
Longhorn Publishers	2.31	<b>▼</b> (7.6%)
Limuru Tea	332.00	<b>▼</b> (5.1%)
Eveready Plc.	1.12	<b>▼</b> (3.4%)
Source: NSE, AIB-AXYS Research		

### **Equities Highlights**

- The market registered bullish sentiments as signaled by the 0.1% rise in the Nairobi All-Share index (NASI) to close at 129.73 points
- Trading activity significantly increased by 40.7% in the day to KES 242.89 Mn up from KES
   172.61 Mn in the previous session.
- Local investors were more active in the day accounting for 85.3% of total market trading
  activity compared to 14.7% of foreign participation.
- Foreign investors were net sellers recording net outflows totaling KES 46.59 Mn compared
  to net outflows totaling KES 8.35 Mn recorded in the previous session.
- The top traded counters were KCB Group, Safaricom, and HF Group with turnovers clocking KES 74.90 Mn, KES 45.73 Mn, and KES 32.01 Mn respectively.

## **Market Summary**

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	242.89	172.61	▲ 40.7%
Market Cap (KES Bn)	2,037.84	2,036.81	▲ 0.1%
Nairobi All-Share Index	129.73	129.66	▲ 0.1%
NSE-10 Index	1,333.78	1,332.06	▲ 0.1%
NSE-20 Index	2,156.21	2,142.30	▲ 0.6%
NSE-25 Index	3,492.58	3,494.13	▼ (0.0%)
Foreigner buys (KES Mn)	12.28	3.62	▲ 239.5%
Foreigner sales (KES Mn)	58.87	11.97	<b>▲</b> 391.9%
Net foreign flows (KES, Mn)	(46.59)	(8.35)	<b>▲</b> 458.0%
Source: NSE, AIB-AXYS Research			

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#### **Equities Indices Trend**



Source: CBK, NSE, AIB-AXYS Research

#### **Fixed Income Stats**

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	8.47	2.51	▲ 237.3%
No. of trades	113	83	▲ 36.1%
Bond Index	1,107.13	1,093.97	<b>▲</b> 1.2%
91-day rate	9.59%	9.83%	▼ (23 bps)
182-day rate	10.03%	10.03%	▼ (0 bps)
364-day rate	11.33%	11.37%	▼ (4 bps)
Interbank Rate	11.27%	11.19%	▲ 8 bps

Source: CBK, NSE, AIB-AXYS Research

Source: CBK, AIB-AXYS Research

#### **Exchange Rates**

Currency	Today	Previous	% Change
US Dollar	129.51	129.48	▼ (2 bps)
Euro	132.79	132.26	▼ (40 bps)
Sterling Pound	158.15	157.24	▼ (57 bps)
Japanese Yen	82.22	82.23	▲ I bps
Chinese Yuan	17.67	17.66	▼ (3 bps)
Indian Rupee	1.50	1.50	▲ 16 bps
S. Africa Rand	6.83	6.76	▼ (94 bps)
KES/UG Shilling	28.56	28.55	▲ 4 bps
KES/TZ Shilling	19.23	19.44	▼ (109 bps)

**Top Foreigner Buys** 

Company	Closing Turnover		Company	Closing Price	Turnover (KES Mn)
Safaricom	18.10	6.55	Safaricom	18.10	27.16
Jubilee Holdings	192.00	4.03	KCB Group	43.45	26.91
Kenya Power	6.46	0.93	Diamond Trust Bank	68.50	1.99
Kenya Airways	6.92	0.692	BAT Kenya	370.25	1.96
BK Group Plc	35.00	0.074	Kenya Re-Insurance	1.73	0.17
Source: NSE, AIB-AXYS Research					

Top Foreigner Sales

### **Fixed Income**

- Secondary bond market turnover significantly increased by 237.3% to KES 8.47 Bn from KES 2.51 Bn worth of bonds traded previously.
- The highest grossing bond of the day was the FXD3/2019/10Yr while the most frequently traded bonds of the day were the IFB1/2023/17Yr and IFB1/2024/8.5Yr.

## **Derivatives**

- Total value of contracts traded increased to 90,000 from 0 as recorded in the previous session while the volume of traded contracts increased to 5 from 0 as recorded in the previous session.
- The number of open interest contracts decreased to 329 from 334 as recorded in the previous session.

### **Summary Macroeconomic Stats**

Statistic	Updated as of:	Current	Previous	
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	December-24	3.0%	2.8%	▲ 20 bps
Central Bank Rate	December-24	11.3%	12.0%	▼ (75 bps)
Stanbic Kenya PMI	December-24	50.6	50.9	▼ (0.3 pts)
Private Sector Credit Growth	October-24	1.3%	3.7%	▼ (240 bps)
Forex Reserves (USD M)	December-24	9,201	9,007	▲ 2.2%
Public Debt (KES Tn)	June-24	10.56	10.44	<b>▲</b> 1.2%
Source: CBK. KNBS. Stanbic Bank Kenva.	AIB-AXYS Research			

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

# AIB-AXYS Market Snapshot

AGRICULTURAL	52-Week	52-Week	Current	Daily	YTD change	Volumes		Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
Engade Lad	High	Low 10.00	Price 10.85	Change (%)	(%)	Traded 1,400	per Share 44.67	(KES, Mn) 348.9	*	Per Share			yield (%)	Ratio (%)	0.0%	0.0%
Eaagads Ltd Kakuzi Plc	14.50 430.00	240.00	400.00	▼ (9.6%)	▼ (22.2%) ▲ 3.9%	0	302.55	7,840.0	(1.91)	24.00	(5.7x) (28.5x)	0.2x 1.3x	0.0% 6.0%	0.0%	0.0%	0.0%
Kapchorua Tea Kenya Plc	249.00	81.00	236.25	<b>▲</b> 1.5%	▲ 9.9%	600	249.69	1,848.4	25.49	25.00	9.3x	0.9x	10.6%	49.0%	10.2%	7.5%
The Limuru Tea Co. Plc	430.00	320.00	332.00	▼ (5.1%)	<b>▼</b> (12.6%)	2,800	76.28	796.8	0.11	1.00	3,018.2x	4.4x	0.3%	29.6%	0.1%	0.1%
Sasini Plc	32.60	18.00	15.30	▼ (2.5%)	▼ (23.5%)	28,600	93.17	3,489.2	(3.13)	1.00	(4.9x)	0.2x	6.5%	(41.3%)	0.0%	0.0%
Williamson Tea Kenya Plc Industry Median	275.00	120.00	220.00	▼ (0.6%) ▼ (1.6%)	▲ 5.8% ▼ (4.4%)	1,700	365.89	3,852.8 18,176.2	(3.64)	25.00	(60.4x)	0.6x 0.8x	6.3%	88.0% 39.3%	0.0%	0.0%
·	52-Week	52-Week	Current	Daily	YTD change	Volumes	Book Value	Market Cap		Dividend	· , ,		Dividend	Payout		
AUTOMOBILES & ACCESSORIES	High	Low	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Car & General (K) Ltd	49.00	21.30	26.00	▲ 8.3%	<b>▲</b> 4.0%	2,500	133.35	1,042.7	(3.77)	-	(6.9x)	0.2x	0.0%	0.0%	0.0%	0.0%
BANKING	52-Week	52-Week	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
ABSA Bank Kenya Plc	High 13.00	Low 10.00	Price 18.45	Change (%) ▼ (1.3%)	(%) ▲ 61.1%	Traded 51,300	per Share 14.24	(KES, Mn) 100,211.8	3.45	Per Share	5.3x	1.3x	yield (%) 8.4%	Ratio (%) 51.5%	24.2%	3.9%
BK Group Plc	37.00	26.50	35.00	- (1.570)	▼ (2.2%)	4,200	49.40	31,386.6	10.93	3.90	3.2x	0.7x	11.1%	38.0%	22.1%	3.8%
Diamond Trust Bank Kenya Ltd	55.50	43.05	68.50	▼ (0.4%)	▲ 52.1%	46,100	265.28	19,152.8	26.41	6.00	2.6x	0.3x	8.8%	24.4%	10.0%	1.3%
Equity Group Holdings Plc	49.00	33.70	48.35	▲ 1.2%	<b>▲</b> 43.7%	129,500	60.17	182,457.2	12.36	4.00	3.9x	0.8x	8.3%	36.0%	20.5%	2.7%
HF Group Plc I&M Group Plc	5.20 21.50	2.80 15.80	6.90 34.40	▲ 8.5% ▼ (0.4%)	▲ 98.3% ▲ 96.6%	4,641,400 54,600	24.22 52.98	2,653.8 56,884.6	1.01 8.47	2.55	6.8x 4.1x	0.3x 0.6x	0.0% 7.4%	0.0% 33.4%	4.2% 16.0%	0.6% 2.5%
KCB Group Plc	39.50	15.00	43.45	- (0.176)	▲ 98.4%	1,723,300	77.47	139,625.0	17.90	1.50	2.4x	0.6x	3.5%	12.9%	23.1%	2.9%
NCBA Group Plc	42.00	28.50	47.15	▼ (0.4%)	▲ 21.1%	14,900	60.58	77,680.5	13.29	4.75	3.5x	0.8x	10.1%	36.5%	21.9%	3.2%
Stanbic Holdings Plc	132.00	90.00	146.50	▼ (2.8%)	▲ 34.7%	1,300	175.45	57,914.6	31.16	15.35	4.7x	0.8x	10.5%	49.9%	17.8%	2.5%
Standard Chartered Bank Kenya Ltd	172.50 14.00	134.00	295.75 16.45	▼ (1.3%) ▼ (0.6%)	▲ 82.6% ▲ 44.3%	2,300 268,900	176.09 22.47	111,749.3 96,515.1	52.33 4.06	29.00 1.50	5.7x 4.1x	1.7x 0.7x	9.8% 9.1%	80.2% 38.3%	29.7% 18.1%	5.3% 3.2%
The Co-operative Bank of Kenya Ltd Industry Median	14.00	10.10	10.43	▼ (0.6%) ▼ (0.4%)	▲ 52.1%	200,700	22.47	876,231.3	4.00	1.30	4.1x	0.7x	8.8%	36.5%	20.5%	2.9%
COMMERCIAL AND CERVICES	52-Week	52-Week	Current	Daily	YTD change	Volumes	Book Value	Market Cap	T " FDC	Dividend	B/E B .:	D/D D .:	Dividend	Payout	BOE (%/)	BOA (0/)
COMMERCIAL AND SERVICES	High	Low	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share		P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Eveready East Africa Ltd	1.88	0.59	1.12	▼ (3.4%)	▲ 3.7% ▼ (14.2%)	54,000	0.30	235.2	(0.28)	-	(4.0x)	3.8x	0.0%	0.0%	0.0%	0.0%
Express Kenya Plc Homeboyz Entertainment Plc	5.40 4.66	2.70 4.66	3.10 4.66		▼ (16.2%) -	4,600 0	9.76 0.35	147.9 294.5	(0.74)		(2.7x) (6.3x)	0.3x 13.2x	0.0%	0.0%	0.0%	0.0%
Kenya Airways Ltd			6.92	▲ 9.8%	<b>▲</b> 48.5%	169,800	0.35	437.3	(0.74)		(9.4x)	19.7x	0.0%	0.0%	0.0%	0.0%
Longhorn Publishers Plc	3.27	2.00	2.31	▼ (7.6%)	▼ (4.1%)	4,700	0.39	629.3	(2.45)	-	(0.9x)	5.9x	0.0%	0.0%	0.0%	0.0%
Nairobi Business Ventures Ltd	5.00	2.16	2.00		<b>▼</b> (25.9%)	9,400	0.48	2,707.4	0.01	-	216.6x	4.1x	0.0%	0.0%	1.9%	1.6%
Nation Media Group Plc Sameer Africa Plc	22.40 2.90	14.00 1.80	13.75 2.57	▲ 1.1% ▼ (1.5%)	▼ (31.4%) ▲ 13.2%	20,000 35,200	2.50 1.70	2,851.7 715.3	(2.60) 0.17		(5.3x) 15.1x	5.5x 1.5x	0.0%	0.0%	0.0%	0.0% 3.2%
Standard Group Plc	10.80	5.96	5.02	<b>▲</b> 4.6%	▼ (35.1%)	21,400	15.36	410.3	(10.15)		(0.5x)	0.3x	0.0%	0.0%	0.0%	0.0%
TPS Eastern Africa (Serena) Ltd	16.45	10.85	16.00	<b>▲</b> 1.3%	▼ (2.7%)	500	57.78	2,914.8	2.89	-	5.5×	0.3x	0.0%	0.0%	5.0%	2.6%
Uchumi Supermarket Plc	0.29	0.16	0.19		<b>▲</b> 11.8%	44,500	-11.73	69.3	(5.56)	-	(0.0x)	(0.0x)	0.0%	0.0%	0.0%	0.0%
WPP Scangroup Plc Industry Median	3.20	1.86	2.88	<b>▲</b> 4.0%	▲ 32.1% ▼ (2.7%)	15,200	11.72	1,244.6	0.31	-	9.3× (0.9x)	0.2x 3.8x	0.0%	0.0%	2.6% 0.0%	0.0%
industry riedian	52-Week	52-Week	Current	Daily	YTD change	Volumes	Book Value	Market Cap		Dividend	(0.7%)	J.0X	Dividend	Payout	0.0%	0.078
CONSTRUCTION & ALLIED	High	Low	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)	Trailing EPS	Per Share	P/E Ratio	P/B Ratio	yield (%)	Ratio (%)	ROE (%)	ROA (%)
Bamburi Cement Ltd	43.00	21.30	57.75	▲ 5.5%	<b>▲</b> 61.1%	2,100	85.85	20,960.9	2.67	23.72	21.7x	0.7x	41.1%	1285.0%	3.1%	3.0%
Crown Paints Kenya Plc	46.00	35.00	31.05	▼ (0.5%)	▼ (12.9%)	1,300	22.25	4,420.3	0.07	-	443.6x	1.4x	0.0%	0.0%	0.3%	0.1%
E.A Cables Ltd E.A Portland Cement Co. Ltd	1.10 9.50	0.72 5.38	1.12 25.40	▼ (1.8%) ▼ (2.9%)	▲ 15.5% ▲ 217.5%	20,500 5,000	0.84 226.67	283.5 2,286.0	(1.20) 12.74		(0.9x) 2.0x	1.3x 0.1x	0.0%	0.0%	0.0% 5.6%	0.0% 3.3%
Industry Median				▼ (1.1%)	▲ 38.3%	.,		27,950.7			11.8x	1.0x	0.0%	0.0%	1.7%	1.6%
ENERGY & PETROLEUM	52-Week	52-Week	Current	Daily	YTD change	Volumes	Book Value	Market Cap	Trailing EPS	Dividend	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
	High	Low	Price	Change (%)	(%)	Traded	per Share	(KES, Mn)		Per Share			yield (%)	Ratio (%)		
KenGen Co. Plc Kenya Power & Lighting Co Plc	3.50 1.75	1.95	4.18 6.46	▼ (2.3%) ▲ 2.9%	▲ 108.0% ▲ 354.9%	6,315,100 2,211,200	42.17 44.74	27,565.1 12,606.5	1.03	0.65	4.1x 0.4x	0.1x 0.1x	15.6%	85.5% 4.5%	2.4% 34.4%	1.4% 8.4%
TotalEnergies Marketing Kenya Plc	26.00	14.55	21.10	▲ 0.2%	▲ 17.2%	3,400	51.19	13,283.3	4.48	1.92	4.7x	0.4x	9.1%	42.9%	8.8%	3.7%
Umeme Ltd	18.00	6.30	17.00	▲ 0.9%	▲ 6.3%	59,200	19.64	27,605.9	0.24	3.11	70.4x	0.9x	18.3%	1287.5%	1.2%	0.5%
Industry Median				▲ 0.6%	▲ 62.6%			81,060.9			4.4x	0.3x	13.2%	64.2%	5.6%	2.6%
INSURANCE	52-Week High	52-Week Low	Current	Daily	YTD change	Volumes Traded	Book Value per Share	Market Cap	Trailing EPS	Dividend Per Share	P/E Ratio	P/B Ratio	Dividend	Payout	ROE (%)	ROA (%)
Britam Holdings Plc	5.86	4.01	Price 7.12	Change (%) ▲ 1.7%	(%) ▲ 48.6%	71,300	10.18	(KES, Mn) 17,967.2	1.29	rer Share	5.5×	0.7x	yield (%) 0.0%	Ratio (%) 0.0%	12.7%	1.9%
CIC Insurance Group Ltd	2.53	1.60	2.38	<b>▲</b> 1.3%	▲ 6.2%	690,100	2.91	6,225.0	0.57	0.13	4.2x	0.8x	5.5%	22.8%		3.0%
Jubilee Holdings Ltd	208.00	142.00	192.00	▼ (1.3%)	▲ 3.8%	21,400	784.89	13,914.8	59.00		2.2		W 404		19.6%	
Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd	2.08	1.50				0.011.700	0.40			14.30	3.3x	0.2x	7.4%	24.2%	7.5%	2.1%
Sanlam Kenya Plc	5.68	3.30	1.73 6.54	▲ 6.1% ▼ (8.1%)	▼ (8.0%) ▲ 77.2%	8,911,700 7,100	8.60 17.88	9,687.3	0.89	0.15	1.9x	0.2x	8.7%	24.2% 16.9%	7.5% 10.3%	7.6%
	5.68 9.70	3.30 6.00	6.54 5.14	▲ 6.1% ▼ (8.1%) ▲ 2.4%	▼ (8.0%) ▲ 77.2% ▼ (14.3%)	8,911,700 7,100 2,600	8.60 17.88 7.98							24.2%	7.5%	
Industry Median			6.54	▼ (8.1%)	▲ 77.2%	7,100	17.88	9,687.3 3,503.5	0.89 1.22	0.15 0.37	1.9x 5.4x	0.2x 0.4x	8.7% 5.7%	24.2% 16.9% 30.6%	7.5% 10.3% 6.8%	7.6% 1.5%
Industry Median  INVESTMENT	9.70 52-Week	6.00 52-Week	6.54 5.14 Current	▼ (8.1%)  ▲ 2.4%  ▲ 1.5%  Daily	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change	7,100 2,600 Volumes	17.88 7.98 Book Value	9,687.3 3,503.5 740.2 52,038.0 Market Cap	0.89 1.22 (1.12)	0.15 0.37 - Dividend	1.9x 5.4x (4.6x) 3.7x	0.2x 0.4x 0.6x	8.7% 5.7% 0.0% 5.6% Dividend	24.2% 16.9% 30.6% 0.0% 19.8%	7.5% 10.3% 6.8% 0.0%	7.6% 1.5% 0.0%
INVESTMENT	9.70 52-Week High	6.00 52-Week Low	6.54 5.14 Current Price	▼ (8.1%) ▲ 2.4% ▲ 1.5%  Daily  Change (%)	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change (%)	7,100 2,600 Volumes Traded	17.88 7.98 Book Value per Share	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn)	0.89 1.22 (1.12) Trailing EPS	0.15 0.37 - Dividend Per Share	1.9x 5.4x (4.6x) 3.7x	0.2x 0.4x 0.6x 0.5x	8.7% 5.7% 0.0% 5.6% Dividend yield (%)	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%)	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%)	7.6% 1.5% 0.0% 2.0% ROA (%)
,	9.70 52-Week	6.00 52-Week	6.54 5.14 Current	▼ (8.1%)  ▲ 2.4%  ▲ 1.5%  Daily	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change	7,100 2,600 Volumes	17.88 7.98 Book Value	9,687.3 3,503.5 740.2 52,038.0 Market Cap	0.89 1.22 (1.12)	0.15 0.37 - Dividend	1.9x 5.4x (4.6x) 3.7x	0.2x 0.4x 0.6x 0.5x	8.7% 5.7% 0.0% 5.6% Dividend	24.2% 16.9% 30.6% 0.0% 19.8%	7.5% 10.3% 6.8% 0.0% 8.9%	7.6% 1.5% 0.0% 2.0%
INVESTMENT Centum Investment Co Pic	9.70 52-Week High 10.00 0.39 1500.00	52-Week Low 7.60	6.54 5.14 Current Price 11.00	▼ (8.1%)  ▲ 2.4%  ▲ 1.5%  Daily  Change (%)  ▲ 0.9%	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change (%) ▲ 31.0% ▼ (2.7%)	7,100 2,600 Volumes Traded 12,200	17.88 7.98 Book Value per Share 59.75 -5.97 502.63	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1	0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22)	0.15 0.37 - Dividend Per Share 0.60	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x)	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8%  Payout Ratio (%) 14.1% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0%
INVESTMENT  Centum Investment Co Plc  Home Afrika Ltd  Kurwitu Ventures Ltd  Olympia Capital Holdings Ltd	9.70 52-Week High 10.00 0.39 1500.00 5.60	52-Week Low 7.60 0.27 1500.00	6.54 5.14 Current Price 11.00 0.36 1,500.00 3.00	▼ (8.1%)	▲ 77.2%  ▼ (14.3%)  ▲ 5.0%  YTD change (%)  ▲ 31.0%  ▼ (2.7%)  - ▼ (8.3%)	7,100 2,600 Volumes Traded 12,200 421,900 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0	0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49	0.15 0.37 - Dividend Per Share 0.60 -	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8%  Payout Ratio (%) 14.1% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0% 1.5%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4%
INVESTMENT  Centum Investment Co Plc  Home Afrika Ltd  Kurwitu Ventures Ltd  Olympia Capital Holdings Ltd  Trans-Century Plc	9.70 52-Week High 10.00 0.39 1500.00	52-Week Low 7.60 0.27 1500.00	6.54 5.14 Current Price 11.00 0.36 1,500.00	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change (%) ▲ 31.0% ▼ (2.7%) - ▼ (8.3%) ▼ (13.5%)	7,100 2,600 Volumes Traded 12,200 421,900 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8	0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22)	0.15 0.37 - Dividend Per Share 0.60	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x)	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x)	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8%  Payout Ratio (%) 14.1% 0.0% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4%
Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	9.70 52-Week High 10.00 0.39 1500.00 5.60 1.35	52-Week Low 7.60 0.27 1500.00 1.91 0.41	6.54 5.14 Current Price 11.00 0.36 1,500.00 3.00 0.45	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	A 77.2%  ▼ (14.3%)  A 5.0%  YTD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70 -24.20	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)	0.15 0.37 - Dividend Per Share 0.60 - -	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x)	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8%  Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0%
INVESTMENT  Centum Investment Co Plc  Home Afrika Ltd  Kurwitu Ventures Ltd  Olympia Capital Holdings Ltd  Trans-Century Plc	9.70 52-Week High 10.00 0.39 1500.00 5.60	52-Week Low 7.60 0.27 1500.00	6.54 5.14 Current Price 11.00 0.36 1,500.00 3.00	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	▲ 77.2% ▼ (14.3%) ▲ 5.0%  YTD change (%) ▲ 31.0% ▼ (2.7%) - ▼ (8.3%) ▼ (13.5%)	7,100 2,600 Volumes Traded 12,200 421,900 0	17.88 7.98 Book Value per Share 59.75 -5.97 502.63 32.70	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8	0.89 1.22 (1.12) Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)	0.15 0.37 - Dividend Per Share 0.60 -	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x)	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8%  Payout Ratio (%) 14.1% 0.0% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4%
Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median	9.70 52-Week High 10.00 0.39 1500.00 5.60 1.35	52-Week Low 7.60 0.27 1500.00 1.91 0.41	6.54 5.14 Current Price 11.00 0.36 1,500.00 3.00 0.45	▼ (8.1%)  ▲ 2.4%  ▲ 1.5%  Daily  Change (%)  ▲ 0.9%  ▲ 2.9%  -  -  4 2.3%  ▲ 0.9%  Daily	A 77.2%  ▼ (14.3%)  A 5.0%  YTD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  YTD change	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn)	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07	0.15 0.37 - Dividend Per Share 0.60 - - -	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x)	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0%	7.5% 10.3% 6.8% 0.0% 8.9%  ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0%
INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20	52-Week Low 7.60 0.27 1500.00 1.91 0.41  52-Week Low 5.50	6.54 5.14 Current Price 11.00 0.36 1,500.00 0.45 Current Price 6.78	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  A 2.3%  A 0.9%  Daily  Change (%)  ▼ (0.9%)	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TC change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%) ▼ (13.5%) ▼ (2.7%)  ▼ TD change (%)  A 12.6%  ▼ TD change	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700 Volumes Traded 14,600 Volumes	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25  Book Value	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 0.1x (0.0x) 0.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%)	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20 52-Week High	6.00  52-Week  Low  7.60  0.27  1500.00  1.91  0.41  52-Week  Low  5.50  52-Week  Low	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  Daily  Change (%)  ▼ (0.9%)  Daily  Change (%)	A 77.2%  ▼ (14.3%)  A 5.0%  YTD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  YTD change (%)  A 12.6%  YTD change (%)	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700 Volumes Traded 14,600 Volumes Traded	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Min) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Min) 1,765.5	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share	1.9x 5.4x (4.6x) 3.7x  P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio 96.9x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%)	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%)	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9%
INVESTMENT Centum Investment Co Pic Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic MANUFACTURING & ALLIED B.O.C Kenya Pic	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20 52-Week High 92.25	52-Week Low 7.60 0.27 1500.00 1.91 0.41 52-Week Low 65.00	6.54 5.14 Current Price 11.00 0.36 1,500.00 0.45 Current Price 6.78 Current Price 86.25	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  A 2.3%  A 0.9%  Daily  Change (%)  ▼ (0.9%)  Daily  Change (%)	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  ▼ (2.7%)  ▼ (2.6%)  ▼ (2.6%)  ▼ (2.6%)  ▼ (2.6%)  ▼ (3.5%)  ▼ (3.5%)	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700 Volumes Traded 14,600 Volumes Traded 0	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share 97.29	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.3 Market Cap (KES, Mn) 1,684.1	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x P/E Ratio 96.9x P/E Ratio	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6%	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%)	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20 52-Week High	6.00  52-Week  Low  7.60  0.27  1500.00  1.91  0.41  52-Week  Low  5.50  52-Week  Low	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  Daily  Change (%)  ▼ (0.9%)  Daily  Change (%)	A 77.2%  ▼ (14.3%)  A 5.0%  YTD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  YTD change (%)  A 12.6%  YTD change (%)	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700 Volumes Traded 14,600 Volumes Traded	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Min) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Min) 1,765.5	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05	1.9x 5.4x (4.6x) 3.7x P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x P/E Ratio	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x (0.0x) 0.1x (0.9x)	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% Dividend yield (%) 7.0%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7%	7.5% 10.3% 6.8% 0.0% 8.9% 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%) 9.6%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc  MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20  52-Week High 92.25 495.00 17.95 190.00	52-Week Low 7.60 0.27 1500.00 1.91 0.41  52-Week Low 5.50  52-Week Low 65.00 400.00 11.00	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price 86.25 370.25 19.70 178.50	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%) ▼ (13.5%) ▼ (2.7%)  ▼ (2.7%)  ▼ TD change (%)  A 12.6%  ▼ TD change (%)  A 52.6%  A 5.2%  ▼ (9.1%)  A 31.3%  A 56.6%	7,100 2,600 Volumes Traded 12,200 421,900 0 0 89,700 Volumes Traded 14,600 Volumes Traded 0 6,400 51,400 1,700	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25  Book Value per Share 97.29 144.44 17.94 35.38	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,020.6 185,330.4	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00	1.9x 5.4x (4.6x) 3.7x  P/E Ratio  2.6x 2.8x (78.1x) (0.0x) 2.6x  P/E Ratio  96.9x  P/E Ratio  8.5x 7.6x 6.0x 14.3x	0.2x 0.4x 0.6x 0.5x P/B Ratio 0.2x (0.1x) 3.0x 0.1x (0.0x) 0.1x P/B Ratio 0.9x P/B Ratio 1.1x	8.7% 5.7% 0.0% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 7.0% 13.5% 8.6% 3.9%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 51.4% 56.1%	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 1.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%) 1.9% 18.9% 10.4%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20  52-Week High 7.10 17.95 190.00 1.54	52-Week Low 7.60 0.27 1500.00 1.91 0.41 52-Week Low 5.50 52-Week Low 65.00 400.00 111.00 0.90	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78 Current Price 86.25 370.25 19.70 178.50 1.00	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  ▼ (7.7%)  ▼ (2.7%)  ▼ (3.8%)	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600 0 6,400 51,400 1,700 9,300	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25  Book Value per Share 97.29 144.44 17.94 35.38 7.21	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,025.0 5,020.6 185,330.4 178.1	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42)	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 0.16 Dividend Dividend Per Share 1.70	1.9x 5.4x (4.6x) 3.7x  P/E Ratio  2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio  96.9x  P/E Ratio  8.5x 7.6x 6.0x 14.3x (2.4x)	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% Dividend yield (%) 7.0% 13.5% 8.6%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 99.8% 51.4% 96.1% 0.0%	7.5% 10.3% 6.6% 0.0% 8.9% 7.1% (2.2%) 0.0% 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 10.4% 33.8% 18.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0%
INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20 52-Week High 92.25 495.00 17.95 190.00	52-Week Low 7.60 0.27 1500.00 1.91 0.41 52-Week Low 5.50 400.00 11.00 100.00 0.90 10.40	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price 86.25 370.25 19.70 178.50 1.00 70.00	▼ (8.1%)	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%) ▼ (13.5%) ▼ (13.5%) ▼ (2.7%)  ▼ 12.6%  ▼ TD change (%)  A 12.6% ▼ (9.1%)  A 5.2% ▼ (9.1%)  A 31.3%  A 56.6% ▼ (3.8%) A 259.0%	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600  Volumes Traded 0 6,400 51,400 1,700 9,300 0	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,025.0 5,020.6 185,330.4 178.1 900.8	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	1.9x 5.4x (4.6x) 3.7x  P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio 96.9x  P/E Ratio 4.5x 7.6x 6.0x 14.3x (2.4x) 538.5x	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 2.6x 0.1x 32.1x	8.7% 5.7% 0.0% 5.6% 5.6% 5.5% 0.0% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% 7.0% 13.5% 8.6% 3.9% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Series (%) 59.7% 89.8% 51.4% 56.1% 0.0%	7.5% 10.3% 6.6% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% ROE (%) 1.0% ROE (%) 1.0% 6.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20  52-Week High 7.10 17.95 190.00 1.54	52-Week Low 7.60 0.27 1500.00 1.91 0.41 52-Week Low 5.50 52-Week Low 65.00 400.00 111.00 0.90	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78 Current Price 86.25 370.25 19.70 178.50 1.00	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (2.7%)  ▼ (7.7%)  ▼ (2.7%)  ▼ (3.8%)	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600 0 6,400 51,400 1,700 9,300	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25  Book Value per Share 97.29 144.44 17.94 35.38 7.21	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,025.0 5,020.6 185,330.4 178.1	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42)	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	1.9x 5.4x (4.6x) 3.7x  P/E Ratio  2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio  96.9x  P/E Ratio  8.5x 7.6x 6.0x 14.3x (2.4x)	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% Dividend yield (%) 7.0% 13.5% 8.6%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 99.8% 51.4% 96.1% 0.0%	7.5% 10.3% 6.6% 0.0% 8.9% 7.1% (2.2%) 0.0% 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 10.4% 33.8% 18.5% 0.0%	7.6% 1.5% 0.0% 2.0% ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1% ROA (%) 0.9% ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0%
INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20 52-Week High 92.25 495.00 17.95 190.00	52-Week Low 7.60 0.27 1500.00 1.91 0.41 52-Week Low 5.50 400.00 11.00 100.00 0.90 10.40	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price 86.25 370.25 19.70 178.50 1.00 70.00	▼ (8.1%)	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (13.5%)  ▼ (2.7%)  ▼ (13.5%)  ▼ (2.7%)  ▼ (2.7%)  ▼ (3.3%)  A 12.6%  ▼ (9.1%)  A 31.3%  A 56.6%  ▼ (3.8%)  A 259.0%  A 0.9%	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600  Volumes Traded 0 6,400 51,400 1,700 9,300 0	Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,025.0 5,020.6 185,330.4 178.1 900.8 1,287.1	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13 (9.78)	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 7.00	1.9x 5.4x (4.6x) 3.7x  P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio 96.9x  P/E Ratio 4.5x 7.6x 6.0x 4.43x (2.4x) 538.5x (1.7x) 7.6x	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.1x 2.1x 0.2x 1.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 7.0% 13.5% 8.6% 3.9% 0.0% 0.0%	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout 59.7% 89.8% 51.4% 56.1% 0.0% 0.0%	7.5% 10.3% 6.6% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% 8.9% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0	7.6% 1.5% 0.0% 2.0%  ROA (%) 3.7% 1.1% 0.0% 1.44% 0.0% 1.1%  ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0% 9.6%
INVESTMENT  Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median  INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median  TELECOMMUNICATION	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20  52-Week High 92.25 495.00 1.7.95 190.00 1.54 19.50 31.00  52-Week High	52-Week Low 7.60 0.27 1500.00 1.91 0.41  52-Week Low 5.50  52-Week Low 65.00 400.00 11.00 100.00 0.90 11.40 11.00  52-Week Low 65.00	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78 6.25 370.25 19.70 178.50 1.00 70.00 17.00  Current Price	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  A 2.3%  A 0.9%  Daily  Change (%)  ▼ (0.9%)  -  A 1.1%  A 2.1%  A 1.6%  A 4.2%  -  Daily  Change (%)	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ TD change (%)  A 31.0%  ▼ (2.7%)  ▼ (8.3%)  ▼ (13.5%)  ▼ (13.5%)  ▼ (2.7%)  ▼ TD change (%)  A 12.6%  ▼ YTD change (%)  A 5.2%  ▼ (9.1%)  A 31.3%  A 56.6%  ▼ (3.8%)  A 259.0%  A 0.9%  A 5.2%  ▼ YTD change (%)	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600 51,400 51,400 1,700 9,300 0 500  Volumes Traded	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25 Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18 72.52  Book Value per Share	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Min) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Min) 1,765.5 Market Cap (KES, Min) 1,684.1 37,025.0 5,020.6 185,330.4 178.1 900.8 1,287.1 231,425.9 Market Cap	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13 (9.78)	0.15 0.37 - Dividend Per Share 0.60 Dividend Per Share 0.16 Dividend Per Share 6.05 50.00 1.70 Dividend Per Share	1.9x 5.4x (4.6x) 3.7x  P/E Ratio  2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio  8.5x 7.6x 6.0x (14.3x (2.4x) 538.5x (1.7x) 7.6x	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 0.1x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.1x 2.1x y/B Ratio	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% Dividend yield (%) 7.0% 13.5% 8.6% 3.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 89.8% 56.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 59.7% 89.8% 56.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	7.5% 10.3% 6.8% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% ROE (%) 1.0% ROE (%) 10.4% 33.8% 35.2% 0.0% 6.0% 0.0% 10.4% ROE (%)	7.6% 1.5% 0.0% 2.0%  ROA (%) 3.7% 1.1% 0.0% 1.4% 0.0% 1.1%  ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0% 9.6% ROA (%)
INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century Plc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Plc MANUFACTURING & ALLIED B.O.C Kenya Plc British American Tobacco Kenya Plc Carbacid Investments Plc East African Breweries Plc Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	9.70  52-Week High 10.00 0.39 1500.00 5.60 1.35  52-Week High 7.20  52-Week High 92.25 190.00 17.95 190.00 1.54 19.50 31.00	52-Week Low 7.60 0.27 1500.00 1.91 0.41  52-Week Low 5.50  52-Week Low 65.00 11.00 100.00 0.90 10.40 14.00	6.54 5.14  Current Price 11.00 0.36 1,500.00 3.00 0.45  Current Price 6.78  Current Price 86.25 19.70 178.50 1.00 70.00 17.00	▼ (8.1%)  A 2.4%  A 1.5%  Daily  Change (%)  A 0.9%  A 2.9%  -  -  -  -  -  -  -  -  -  -  -  -  -	A 77.2%  ▼ (14.3%)  A 5.0%  ▼ (14.3%)  A 5.0%  ▼ (2.7%)  ▼ (8.3%) ▼ (2.7%)  ▼ (8.3%) ▼ (2.7%)  ▼ (8.3%) ▼ (2.7%)  ▼ (8.3%) ▼ (2.7%)  ▼ (8.3%)  ▼ (9.1%)  A 12.6%  ▼ (9.1%)  A 31.3%  A 5.2% ▼ (9.1%)  A 31.3%  A 5.6.6% ▼ (3.8%)  A 0.9%  A 5.2%  ▼ YTD change	7,100 2,600  Volumes Traded 12,200 421,900 0 89,700  Volumes Traded 14,600  Volumes Traded 0 6,400 51,400 1,700 9,300 0 0 500	17.88 7.98  Book Value per Share 59.75 -5.97 502.63 32.70 -24.20  Book Value per Share 7.25  Book Value per Share 97.29 144.44 17.94 35.38 7.21 2.18 72.52	9,687.3 3,503.5 740.2 52,038.0 Market Cap (KES, Mn) 7,321.1 145.9 153.4 120.0 168.8 7,909.2 Market Cap (KES, Mn) 1,765.5 Market Cap (KES, Mn) 1,684.1 37,025.0 185,330.4 178.1 900.8 1,287.1 231,425.9 Market Cap	0.89 1.22 (1.12)  Trailing EPS 4.27 0.13 (19.22) 0.49 (9.11)  Trailing EPS 0.07  Trailing EPS 10.14 48.82 3.31 12.47 (0.42) 0.13 (9.78)	O.15 O.37 O-10 Dividend Per Share O.60 O-10 O-10 O-10 O-10 O-10 O-10 O-10 O-1	1.9x 5.4x (4.6x) 3.7x  P/E Ratio 2.6x 2.8x (78.1x) 6.1x (0.0x) 2.6x  P/E Ratio 96.9x  P/E Ratio 4.5x 7.6x 6.0x 4.43x (2.4x) 538.5x (1.7x) 7.6x	0.2x 0.4x 0.6x 0.5x  P/B Ratio 0.2x (0.1x) 3.0x (0.0x) 0.1x  P/B Ratio 0.9x 2.6x 1.1x 5.0x 0.1x 2.1x 0.2x 1.1x	8.7% 5.7% 0.0% 5.6% Dividend yield (%) 5.5% 0.0% 0.0% 0.0% 0.0% Dividend yield (%) 2.4% Dividend yield (%) 3.9% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	24.2% 16.9% 30.6% 0.0% 19.8% Payout Ratio (%) 14.1% 0.0% 0.0% 0.0% 0.0% Payout Ratio (%) 228.6% Payout Ratio (%) 59.7% 99.8% 51.4% 56.1% 0.0% 0.0%	7.5% 10.3% 6.6% 0.0% 8.9% ROE (%) 7.1% (2.2%) 0.0% 1.5% 0.0% 0.0% ROE (%) 1.0% 8.9% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0	7.6% 1.5% 0.0% 2.0%  ROA (%) 3.7% 1.1% 0.0% 1.44% 0.0% 1.1%  ROA (%) 9.6% 21.9% 18.9% 10.4% 0.0% 1.2% 0.0% 9.6%

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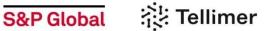
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