



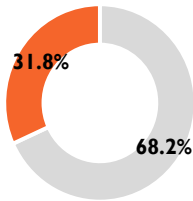
AIB-AXYS Daily Market Watch – 19th November 2024

Top Traded

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.90	180.57
Equity Group	48.95	50.09
KCB Group	39.25	12.76
KenGen Plc	3.99	9.28
Co-operative Bank	14.10	7.21

Source: NSE, AIB-AXYS Research

Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Home Afrika	0.36	▲ 5.9%
HF Group	3.96	▲ 3.7%
Sameer Africa	2.53	▲ 2.8%
Total Kenya	20.35	▲ 2.5%
Car & General	23.00	▲ 2.2%

Source: NSE, AIB-AXYS Research

Top Losers

Company	Closing Price	% Change
East African Portland Cemei	34.85	▼ (9.9%)
Eveready Plc.	1.06	▼ (8.6%)
Longhorn Publishers	2.30	▼ (8.0%)
Liberty Kenya	7.34	▼ (7.1%)
Unga Group	14.95	▼ (6.9%)

Source: NSE, AIB-AXYS Research

Equities Highlights

- The market registered bearish sentiments as signaled by the **0.6%** fall in the Nairobi All-Share index (NASI) to close at **113.43 points**.
- Trading activity increased **27.0%** in the day to **KES 283.30 Mn**, up from **KES 223.01 Mn** in the previous session.
- Foreign investors were more active in the day accounting for **68.2%** of total market trading activity.
- Foreign investors turned net buyers recording net inflows totaling **KES 27.05 Mn** compared to net outflows totaling **KES 84.40 Mn** recorded in the previous session.
- The top traded counters were **Safaricom, Equity Group and KCB Group** - with turnovers clocking **KES 180.57 Mn, KES 50.09 Mn and KES 12.76 Mn**, respectively.

Market Summary

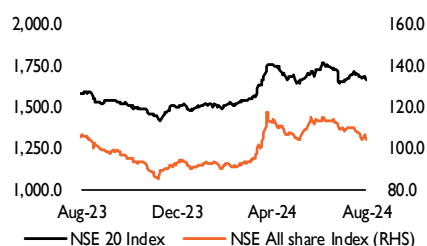
Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	283.30	223.01	▲ 27.0%
Market Cap (KES Bn)	1,775.67	1,787.07	▼ (0.6%)
Nairobi All-Share Index	113.43	114.16	▼ (0.6%)
NSE-10 Index	1,223.20	1,229.90	▼ (0.5%)
NSE-20 Index	1,910.83	1,921.89	▼ (0.6%)
NSE-25 Index	3,159.60	3,177.14	▼ (0.6%)
Foreigner buys (KES Mn)	206.72	30.63	▲ 574.8%
Foreigner sales (KES Mn)	179.67	115.04	▲ 56.2%
Net foreign flows (KES, Mn)	27.05	(84.40)	▼ (132.1%)

Source: NSE, AIB-AXYS Research



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Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Fixed Income Stats

Statistic	Today	Previous	Δ
Secondary Bond Turnover (Bns)	6.41	1.96	▲ 226.9%
Number of trades	146	115	▲ 27.0%
NSE 20 Index	1,018.56	1,014.94	▲ 0.4%
1-day rate	12.79%	13.45%	▼ (66 bps)
2-day rate	13.06%	13.84%	▼ (78 bps)
4-day rate	13.90%	14.45%	▼ (55 bps)
Central Bank Rate	11.88%	11.88%	▼ (0 bps)

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.51	129.43	▼ (6 bps)
Euro	136.89	136.67	▼ (16 bps)
Sterling Pound	163.63	163.68	▲ 3 bps
Japanese Yen	83.72	83.14	▼ (69 bps)
Chinese Yuan	17.89	17.91	▲ 11 bps
Indian Rupee	1.53	1.53	▼ (9 bps)
S. Africa Rand	7.17	7.11	▼ (77 bps)
KES/UG Shilling	28.35	28.35	▼ (0 bps)
KES/TZ Shilling	20.54	20.55	▼ (6 bps)

Source: CBK, AIB-AXYS Research

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.90	153.06
Equity Group	48.95	48.49
KenGen Plc	3.99	3.21
Standard Chartered Kenya	234.00	0.91
KCB Group	39.25	0.48

Source: NSE, AIB-AXYS Research

Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.90	128.15
Equity Group	48.95	48.27
ABSA Kenya PLC	15.55	2.11
KenGen Plc	3.99	0.54
Stanbic Holdings	132.50	0.28

Fixed Income

- Secondary bond market turnover soared **226.9%** to **KES 6.41 Bn** from **KES 1.96 Bn** worth of bonds traded previously.
- The highest grossing bond of the day as well as the most frequently traded bond of the day was the **IFBI/2023/6.5Yr**.

Derivatives

- Total value of contracts traded increased to **15,500** up from **0** as recorded in the previous session. The volume of traded contracts increased to **1** up from **0** as recorded in the previous session.
- The number of open interest contracts increased to **325** up from **324** as recorded in the previous session.

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q2 2024	4.6%	5.0%	▼ (40 bps)
Headline Inflation	October/24	2.7%	3.6%	▼ (90 bps)
Central Bank Rate	October/24	12.0%	12.8%	▼ (80 bps)
Stanbic Kenya PMI	October/24	50.4	49.7	▲ 0.7 pts
Private Sector Credit Growth	October/24	1.3%	3.7%	▼ (240 bps)
Forex Reserves (USD M)	October/24	9,323	8,027	▲ 16.1%
Public Debt (KES Tn)	June/24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research



CONTACTS

Research Desk

Stacy Makau

Research Analyst

Sheila Wambui

Email: research@aib-axysafrica.com

Equities Dealing

Nina Goswami

Bernard Kung'u

Benard Gichuru

Anthony Kiambati

Samuel Githinji

Sheema Shah

Samuel Wachira

Benson Ngugi

Email: trading@aib-axysafrica.com

Bond Dealing

Crispus Otieno

Titus Marenye

Aundrina Musyoka

Kenneth Minjire

Mercy Ombuki

Mike Gitonga

Email: trading@aib-axysafrica.com

Derivatives Trading

Anthony Kiambati

Email: Derivapplications@aib-axysafrica.com

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